

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|---|-----------------------|
| Name of entity | ABN/ARSN |
| KEYBRIDGE CAPITAL LIMITED (ASX: KBC) | 16 088 267 190 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|--|
| 1 | Type of buy-back | On-market within "10%/12 months" buy-back pursuant to Part 2J.1 Division 2 (sections 257A to 257J) of the <i>Corporations Act 2001 (Cth)</i> |
| 2 | Date Appendix 3C was given to ASX | 9 December 2020 (Released on ASX MAP on 10 December 2020) |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day | |
|---|--|--------------|----------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 67,174 | 7,285 |
| 4 | Total consideration paid or payable for the shares/units | \$4,676.05 | \$524.52 |

* The Company will have 208,075,502 shares on issue after the completion and cancellation of shares bought-back on the previous day

| | Before previous day | Previous day |
|---|--|--|
| 5 If buy-back is an on-market buy- back | highest price paid: \$0.070 lowest price paid: \$0.069 highest price allowed under rule 7.33: \$0.074 | highest price paid: \$0.072 lowest price paid: \$0.072 highest price allowed under rule 7.33: \$0.074 |

Participation by directors

| | |
|----------------------|---|
| 6 Deleted 30/9/2001. | - |
|----------------------|---|

How many shares/units may still be bought back?

| | |
|---|------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 19,684,296 |
|---|------------|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 2 November 2021


John Patton
Company Secretary