

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme – **Immuron Limited**ACN/ARSN **063 114 045****1. Details of substantial holder (1)**

Name

The Bank of New York Mellon Corporation (**BNYMC**) and each Group Entity listed in Annexure A (**Group Entity**),
(together **BNYMC Group**)

ACN/ARSN (if applicable)

There was a change in the interests of the
Substantial holder on

13 October 2021

The previous notice was given to the company on 2 June 2021

The previous notice was dated 1 June 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	97,848,520	43.06%	95,198,200*	41.89%*

* See Note 1 in Annexure C

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
BNYMC and each Group Entity	Each Group Entity is an associate of BNYMC pursuant to section 12(2)(a) of the Corporations Act 2001 (Cth) as each entity is directly or indirectly owned and controlled by BNYMC.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Bank of New York Mellon Corporation	240 Greenwich Street, New York, NY 10286 USA
Each Group Entity	240 Greenwich Street, New York, NY 10286 USA

Signature

print name	Kevin Lockhart	capacity Attorney-In-Fact
sign here	Date 14 October 2021	

Annexure B

This is Annexure B of 1 page referred to in Form 604 Notice of Change of Interests of Substantial Holder given by The Bank of New York Mellon Corporation and its related bodies corporate

Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected (Ordinary Shares)	Person's votes affected
29-Sep-21	The Bank of New York Mellon	Deposit of Securities	N/A	501,800	501,800
29-Sep-21	The Bank of New York Mellon	Transfer out of Securities	N/A	(124,000)	(124,000)
30-Sep-21	The Bank of New York Mellon	Transfer out of Securities	N/A	(136,560)	(136,560)
1-Oct-21	The Bank of New York Mellon	Transfer out of Securities	N/A	(59,440)	(59,440)
4-Oct-21	The Bank of New York Mellon	Transfer out of Securities	N/A	(362,680)	(362,680)
12-Oct-21	The Bank of New York Mellon	Transfer out of Securities	N/A	(1,418,320)	(1,418,320)
13-Oct-21	The Bank of New York Mellon	Transfer out of Securities	N/A	(1,051,120)	(1,051,120)

Print Name - Kevin Lockhart

Capacity - Attorney - In - Fact

Sign Here

Date - 14 October 2021

