

ASX Announcement

19 January 2021

Release of restricted securities

In accordance with ASX Listing Rule 3.10A, Forbidden Foods Limited (ASX: FFF) advises that at the commencement of trading on 29 January 2021, 987,859 securities will be released from restricted securities.

This reflects the balance of the “Convertible Noteholders (other than Non-Executive Directors) – principal owing” restricted securities as disclosed in the Prospectus dated 21 July 2020. The remaining securities in this category were released from restricted securities on 13 December 2020.

This ASX announcement has been authorised by Adam Soffer, Company Secretary.

ENDS

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About Forbidden Foods Ltd

Forbidden Foods Ltd (ASX: FFF) is a multi-brand premium food, beverage and ingredients company focusing on the baby food, wellness and organic markets, with diverse national and international sales channels. The Company was established in 2010 with a vision to provide Australia with the very best health foods and to meet growing consumer demand for differentiated, plant-based and health-oriented products. The business offers more than 50 SKUs across its three brands – Forbidden, Sensory Mill and Funch – direct to consumer, retailers and food service companies, through distribution partners and via e-commerce.