

9 December 2020

ASX Announcement Results of Share Purchase Plan

Engage:BDR Limited (ASX: EN1) (**EN1** or the **Company**) is pleased to announce the successful completion of its Share Purchase Plan (**SPP**), which closed on Monday, 7 December 2020. SPP application funds totalled \$1,189,650 and 216,299,959 SPP shares will be issued.

The SPP shares will be issued by Wednesday, 16 December 2020. SPP shares will be issued at \$0.0055 (0.55 cents) per Share. Holding statements will be dispatched to successful applicants shortly after issue.

Application monies received after the closure date will be refunded in full to applicants.

Funds raised from the SPP will be utilised to drive growth in CTV (Connected TV) Advertising and working capital.

The Company would like to thank shareholders for their strong support for the SPP.

For further investor inquiries please contact Anthony Thompson of Viriathus Capital on +61 2 8046 6860.

On behalf of the Board

Authorised by:

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Forward Looking Statements

Statements made in this release which are forward-looking statements and are based on the Company's expectations, estimates and projections. Words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward-looking statements. These words are not the exclusive means of identifying such statements. Any forward-looking statement made by the Company in this announcement is based only on information currently available to the Company and its current intentions (which may change) and speaks only as of the date on which it is made. Forward-looking statements are subject to a range of risks and uncertainties, some of which are beyond the Company's control. Risks and uncertainties can include matters inherent in the business of the Company, its management, its activities generally, and the market in which it operates. As a result, actual results

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could materially differ from those in the forward-looking statements. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. The Company does not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring, or as a result of new information, future developments or otherwise after the date of this release except as required by the listing rules of ASX, by law or by appropriate regulatory authorities.

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