

8 December 2020

ASX Announcement

Closure of Share Purchase Plan

Engage:BDR Limited (ASX: EN1) (**EN1** or the **Company**) is pleased to announce that, due to high shareholder demand and interest, the Share Purchase Plan (SPP) offer announced on Wednesday 25 November 2020 closed on Monday 7 December 2020, having attracted application funds of more than \$1 million up to and including that day.

Although the SPP offer was originally intended to close at \$1 million, the Company has determined that, due to the inability to determine the order in which BPay amounts are transferred and received within a banking day, and in fairness to all applicants whose funds were received on 7 December 2020, it will accept and issue shares in response to all the funds received on that day, resulting in the Company accepting SPP application funds totalling more than \$1 million. The final value of application funds received, and the number of shares to be issued, will be finalised and announced shortly.

Successful applicants' shares are scheduled to be issued in the next few days.

In accordance with the terms contained in the SPP booklet sent to eligible shareholders on 1 December 2020, application payments received after the closure will be refunded in full.

The revised indicative timetable for the SPP is as follows:

Event	Date and time
Record Date	7:00pm (AEST), Tuesday 24 November 2020
Announcement of the SPP	Wednesday 25 November 2020
SPP Opening Date	Tuesday 1 December 2020
SPP Closing Date	Monday 7 December 2020
SPP Results announcement	Thursday 10 December 2020
SPP Issue Date	Wednesday 16 December 2020
Quotation of Shares on ASX	Thursday 17 December 2020

This announcement is authorised for release to the market by Ted Dhanik, Executive Chairman of engage:BDR Limited.

Ted Dhanik
Co-Founder and Executive Chairman

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Forward Looking Statements

Statements made in this release which are forward-looking statements and are based on the Company's expectations, estimates and projections. Words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward-looking statements. These words are not the exclusive means of identifying such statements. Any forward-looking statement made by the Company in this announcement is based only on information currently available to the Company and its current intentions (which may change) and speaks only as of the date on which it is made. Forward-looking statements are subject to a range of risks and uncertainties, some of which are beyond the Company's control. Risks and uncertainties can include matters inherent in the business of the Company, its management, its activities generally, and the market in which it operates. As a result, actual results could materially differ from those in the forward-looking statements. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. The Company does not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring, or as a result of new information, future developments or otherwise after the date of this release except as required by the listing rules of ASX, by law or by appropriate regulatory authorities.

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