

ASX Announcement (UWL)

Amendment of Permitted Dividend Record Date

1 July 2022: Uniti Group Limited (**Uniti** or **Company**) (ASX:UWL) refers to its announcement on 29 June 2022 relating to the Uniti Board's determination to pay a fully franked permitted dividend of \$0.105 per Uniti Share in connection with the proposed acquisition of Uniti by MBC BidCo Pty Ltd, an entity wholly owned by a consortium comprising The Morrison & Co Infrastructure Partnership, Commonwealth Superannuation Corporation and BIF IV One Holdings LP (a special purpose limited partnership managed by Brookfield) by way of scheme of arrangement.

Uniti advises that the Permitted Dividend Record Date has been amended and will now be 7.00pm AEST (Sydney, Melbourne) on Monday, 25 July 2022. There has been no change to the expected payment date of Thursday, 4 August 2022.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet dated 7 June 2022.

This announcement is authorised for release by the Uniti Board.

Further Information

If you have any questions in relation to the Scheme or the Scheme Booklet, please contact the Uniti Shareholder Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia), Monday to Friday (excluding public or bank holidays in Adelaide or Sydney, Australia) between 9.00am and 5.00pm AEST (Sydney, Melbourne).

For further information, contact as below:

Investors

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