



Announcement Summary

Entity name

UNITI GROUP LIMITED

Security on which the Distribution will be paid

UWL - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

29/6/2022

Distribution Amount

AUD 0.10500000

Ex Date

21/7/2022

Record Date

22/7/2022

Payment Date

4/8/2022

Additional Information

Special Dividend subject to Scheme of Arrangement announced on 13 April 2022 receiving regulatory, shareholder and Court approvals, and being Effective.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

UNITI GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

158957889

1.3 ASX issuer code

UWL

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/6/2022

1.6 ASX +Security Code

UWL

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

22/7/2022

2A.5 Ex Date

21/7/2022

**2A.6 Payment Date**

4/8/2022

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

 Yes**2A.7a Approvals**

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Securityholder approval	15/7/2022	<input checked="" type="checkbox"/> Actual	

Comments

General Scheme Meeting for shareholders to approve the Scheme of Arrangement

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	21/7/2022	<input checked="" type="checkbox"/> Estimated	

Comments

Proposed date for Court approval for the Scheme of Arrangement to be obtained

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.10500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?** We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?** No



Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.10500000

3B.2 Is special dividend/distribution franked?

Yes

3B.2a Is the special dividend/distribution fully franked?

Yes

3B.3 Percentage of special dividend/distribution that is franked

100.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.10500000

3B.5 Percentage of special dividend/distribution that is unfranked

0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

This dividend is declared subject to the proposed Scheme of Arrangement announced by UWL to the market on 13 April 2022 being Effective.

5.2 Additional information for inclusion in the Announcement Summary

Special Dividend subject to Scheme of Arrangement announced on 13 April 2022 receiving regulatory, shareholder and Court approvals, and being Effective.