



# MARLEY SPOON

**Berlin, Sydney, 21 June 2022:** Marley Spoon AG (“Marley Spoon” or the “Company” ASX: MMM), a leading global subscription-based meal kit provider for home cooking, announces that the proposed increase to Marley Spoon’s share capital as approved by CDI holders at the Annual General Meeting on 31 May 2022 (“Capital Increase”) is progressing. As disclosed in the notice of meeting, the Company is, in parallel, decreasing its current share to CDI transmutation ratio by a factor of 100 (“Ratio Change”), i.e., to 1:10.

## Reasons for the Capital Increase and Ratio Change

The proposed Capital Increase and Ratio Change will provide the Company with a share capital more aligned with common market practice for public companies of the Company’s size and registered in Germany and a transmutation ratio more aligned with common market practice of companies listed on the ASX.

## Impact on CDI-holders

The cumulative effect of the Capital Increase and Ratio Change is that the number of CDIs on issue does not change and by extension the value per CDI does not change and as a result, the number and expected value of a CDI-holder’s CDIs immediately before and immediately after the Capital Increase and Ratio Change will be the same. Thus, for CDI-holders nothing will change by the Capital Increase and the Ratio Change, except that instead of 1,000 CDIs providing beneficial ownership over one share, these 1,000 CDIs will provide beneficial ownership over 100 shares in the Company - which will be the same for every CDI-holder on a pro-rata basis.

## Timetable

The timetable in respect of the Capital Increase and Ratio Change has not changed from the timetable proposed in the Notification of the announcement of the split on 22 April 2022. For convenience the timetable is as follows:

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<b>Event</b>	<b>Date</b>
Effective Date of Ratio Change and Capital Increase	Monday, 20 June 2022
Last day for trading in pre-split CDIs	Tuesday, 21 June 2022
Unless otherwise determined by ASX, trading in post-split CDIs commences on a deferred settlement basis	Wednesday, 22 June 2022
<b>Record Date</b> Last day for Marley Spoon to register transfers on a pre-split basis	Thursday, 23 June 2022
First day for Marley Spoon to update its register	Friday, 24 June 2022
Last day for Marley Spoon to update its register	Friday, 1 July 2022
Normal trading commences in post-split CDIs	Monday, 4 July 2022

Further details regarding the Capital Increase and Ratio Change are set out in the notice of meeting for the annual general meeting released 22 April 2022.

This announcement has been authorised for release to ASX by the Board of Directors of Marley Spoon AG.

ENDS

### **About Marley Spoon**

Marley Spoon (ASX:MMM, GICS: Internet & Direct Marketing Retail) is a global direct-to-consumer brand company that is solving everyday recurring problems in delightful and sustainable ways. Founded in 2014, Marley Spoon currently operates in three primary regions: Australia, United States and Europe (Austria, Belgium, Germany, Denmark, Sweden and the Netherlands).

With Marley Spoon's meal-kits, you decide what to eat, when to eat, and leave behind the hassle of grocery shopping. To help make weeknights easier and dinners more delicious, our meal kits contain step-by-step recipes and pre-portioned seasonal ingredients to cook better, healthy meals for your loved ones.

As consumer behaviour moves towards valuing the convenience aspect of online ordering, Marley Spoon's global mission through its various brands, such as Marley Spoon, Martha Stewart & Marley Spoon, and Dinnerly, is to help millions of people to enjoy easier, smarter and more sustainable lives.