



Announcement Summary

Entity name

TERRACOM LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 17, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TERAI	WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,630,833	Expiry of option or other convertible security without exercise or conversion	26/02/2021
TERAL	OPTION EXPIRING 31-AUG-2020 EX 60C	1,500,000	Expiry of option or other convertible security without exercise or conversion	31/08/2020
TERAN	OPTION EXPIRING 27-NOV-2023 EX 41.5C	647,777	Cancellation by agreement between the entity and the holder	30/06/2021
TERAO	OPTION EXPIRING 20-MAR-2024 EX 41.5C	400,000	Cancellation by agreement between the entity and the holder	30/06/2021
TERAP	OPTION EXPIRING 20-MAR-2024 EX 59.5C	400,000	Cancellation by agreement between the entity and the holder	30/06/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TERRACOM LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

35143533537

1.3 ASX issuer code

TER

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/6/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TERAI : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

12,630,833

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

26/2/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

TERAP : OPTION EXPIRING 20-MAR-2024 EX 59.5C

Unquoted +equity securities that have ceased

Number of securities that have ceased

400,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

30/6/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Options were also cancelled by a unanimous decision of the Board during FY2021. Refer FY2021 Annual Report for further details.

ASX +Security Code and Description

TERAL : OPTION EXPIRING 31-AUG-2020 EX 60C

Unquoted +equity securities that have ceased



Number of securities that have ceased

1,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/8/2020

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

TERAN : OPTION EXPIRING 27-NOV-2023 EX 41.5C

Unquoted +equity securities that have ceased

Number of securities that have ceased

647,777

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

30/6/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Options were also cancelled by a unanimous decision of the Board during FY2021. Refer FY2021 Annual Report for further details.

ASX +Security Code and Description

TERAO : OPTION EXPIRING 20-MAR-2024 EX 41.5C

Unquoted +equity securities that have ceased

Number of securities that have ceased

400,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

30/6/2021

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?

Options were also cancelled by a unanimous decision of the Board during FY2021. Refer FY2021 Annual Report for further details.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TER : ORDINARY FULLY PAID	753,607,630

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TERAI : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
TERAM : CONVERTIBLE BONDS	41,050,903
TERAL : OPTION EXPIRING 31-AUG-2020 EX 60C	0
TERAN : OPTION EXPIRING 27-NOV-2023 EX 41.5C	0
TERAO : OPTION EXPIRING 20-MAR-2024 EX 41.5C	0
TERAP : OPTION EXPIRING 20-MAR-2024 EX 59.5C	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.