

16 June 2022

ASX ANNOUNCEMENT

ACCC RELEASES STATEMENT OF ISSUES ON PROPOSED ACQUISITION

The Australian Competition and Consumer Commission (**ACCC**) has today released a Statement of Issues (**SOI**) in relation to the proposed acquisition of Link Administration Holdings Limited (ASX: LNK) (**Link Group**) by Dye & Durham Corporation (**D&D**).

The SOI is a preliminary view by the ACCC of its investigations into the proposed transaction and is not a final decision. The ACCC has indicated it expects to announce its final decision on 8 September 2022.

The Link Group Board continues to unanimously recommend that Link Group Shareholders vote in favour of the proposed acquisition, in the absence of a Superior Proposal and subject to the Independent Expert continuing to conclude that the Scheme is fair and reasonable and in the best interest of Link Group Shareholders.

Accordingly, Link Group will continue to work closely with D&D to progress the competition approval process and all other regulatory approvals required for implementation.

As previously announced, the Scheme Meeting, at which Link Group Shareholders will vote on the proposed Scheme, will be held at 10.00am (Sydney time) on 13 July 2022. The Special General Meeting, at which Link Group Shareholders will vote on the proposed capital return in connection with the Scheme¹, will be held at 10.15am (Sydney time) on 13 July 2022 or as soon after that time as the Scheme Meeting has concluded or been adjourned.

The release of this announcement was authorised by the Link Group Board.

For further information:

Investor Relations Contact – Tariq Chotani, Link Group +61 407 498 868

Media Contact – Ben Wilson, GRACosway +61 407 966 083

About Link Group

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platforms that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: www.linkgroup.com.

ENDS

¹ If Link Group's Banking and Credit Management (**BCM**) business is sold and proceeds are received by Link Group by two Business Days before the implementation of the Scheme, Link Group shareholders will be entitled to those proceeds (up to a maximum of \$0.13 cash per Link Share) to be paid by way of equal share capital return. If Link Group's BCM business is sold and proceeds are received by Link Group after the implementation of the Scheme, Link Group shareholders will still be entitled to those proceeds (up to a maximum of \$0.13 cash per Link Share) as additional consideration under the Scheme if received within 12 months of implementation.