

8 June 2022

## ASX RELEASE

### Acquisition of securityholding by IFM

Atlas Arteria (**ASX:ALX**) has been advised by the IFM Global Infrastructure Fund (**IFM**) that it has obtained a combined relevant and economic interest in approximately 15% of the issued securities of Atlas Arteria. That holding includes securities acquired by IFM after market-close yesterday at a price of \$8.10 per security.

IFM has indicated that it intends to request from Atlas Arteria access to certain limited company information to assess whether it can submit a non-binding indicative proposal to Atlas Arteria to acquire all of the Atlas Arteria securities it does not already own. IFM has also indicated that any proposal which is submitted would be subject to, amongst other things, satisfactory completion of due diligence by IFM.

Atlas Arteria has not yet received any such request for information nor any proposal from IFM to acquire additional securities in Atlas Arteria. There is no certainty that any such acquisition proposal will be made by IFM.

At this time, Atlas Arteria securityholders do not need to take any action in relation to this announcement.

Atlas Arteria has appointed UBS as financial adviser and Gilbert + Tobin as legal adviser in relation to this matter.

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#### For further information please contact:

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This announcement has been authorised for release by the Boards of Atlas Arteria Limited and Atlas Arteria International Limited.

**About Atlas Arteria**

Atlas Arteria (**ASX:ALX**) is a global owner, operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we own, operate and develop benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of four businesses. We currently own a 31.14% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,318km motorway network located in the East and South East of France. In the US, we have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

[www.atlasarteria.com](http://www.atlasarteria.com)