



6 June 2022

Australian Securities Exchange Announcement

Notice Under Section 708A(9)(c) of the *Corporations Act 2001*
ASX Code: TTB

On 2 June 2022, Total Brain Limited (the **Company**) issued a cleansing notice (**Notice**) in respect of the issue of 330,000 fully paid ordinary shares. The Notice was lodged after the close of trading on ASX on 2 June 2022.

Pursuant to section 708A(9) of the *Corporations Act 2001* (Cth) (**Act**), the Company provides the following further information, specifically in relation to section 708A(6)(e) of the Act. As at the date of the Notice, the Company has engaged investment bank Incentrum Group (New York, USA) to advise the Company on potential strategic transactions including, but not limited to, a change of control transaction, and the Company has had discussions with various parties in relation to potential transactions.

The Notice otherwise complies with section 708A(6) of the Act.

The Company notes that there were no trades recorded in the Company's shares on 3 June 2022.

For and on behalf of the Company,

Nathan Jong
Joint Company Secretary