



Announcement Summary

Entity name

LAWFINANCE LIMITED

Date of this announcement

Thursday June 02, 2022

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|---------------------------------------|---|-------------------|
| LAWAAH | OPTION EXPIRING 08-DEC-2024 EX \$2.50 | 400,000 | 01/06/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LAWFINANCE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

72088749008

1.3 ASX issuer code

LAW

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

LAWAAH : OPTION EXPIRING 08-DEC-2024 EX \$2.50

Date the +securities the subject of this notification were issued

1/6/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| David Wattel | Same | 200,000 |
| Anthony Murphy | Same | 100,000 |
| Tim Storey | Prolex Holdings Ltd | 100,000 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02516293-2A1371289?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

400,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| LAW : ORDINARY FULLY PAID | 63,680,919 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| LAWAAE : OPTION EXPIRING 28-SEP-2023 EX \$60.00 | 250,000 |
| LAWAAD : OPTION EXPIRING 28-SEP-2022 EX \$40.00 | 225,000 |
| LAWAAC : OPTION EXPIRING 30-APR-2024 EX \$0.55 | 8,400,574 |
| LAWAAF : CONVERTIBLE NOTES | 1,889,733 |
| LAWAAG : WARRANTS EXPIRING 29-MAY-2028 | 2 |
| LAWAAB : WARRANTS EXPIRING 08-NOV-2022 | 4,527,438 |
| LAWAAI : OPTION EXPIRING 19-NOV-2025 EX \$2.50 | 916,667 |
| LAWAAH : OPTION EXPIRING 08-DEC-2024 EX \$2.50 | 1,700,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/5/2022