



Announcement Summary

Entity name

LAWFINANCE LIMITED

Date of this announcement

Thursday June 02, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LAWAAC	OPTION EXPIRING 30-APR-2024 EX \$0.55	6,054,554	01/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LAWFINANCE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

72088749008

1.3 ASX issuer code

LAW

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

06-Apr-2022 10:35

Announcement Title

New - Proposed issue of securities - LAW

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LAWAAC : OPTION EXPIRING 30-APR-2024 EX \$0.55

Date the +securities the subject of this notification were issued

1/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,054,554

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

3,054,554 options are free-attaching options to participants of the Placement. 3,000,000 options are consideration to the Lead Manager in connection with the Placement and Entitlement Offer.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LAW : ORDINARY FULLY PAID	63,680,919

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAWAAE : OPTION EXPIRING 28-SEP-2023 EX \$60.00	250,000
LAWAAD : OPTION EXPIRING 28-SEP-2022 EX \$40.00	225,000
LAWAAC : OPTION EXPIRING 30-APR-2024 EX \$0.55	14,455,128
LAWAAF : CONVERTIBLE NOTES	1,889,733
LAWAAG : WARRANTS EXPIRING 29-MAY-2028	2
LAWAAB : WARRANTS EXPIRING 08-NOV-2022	4,527,438
LAWAAI : OPTION EXPIRING 19-NOV-2025 EX \$2.50	916,667
LAWAAH : OPTION EXPIRING 08-DEC-2024 EX \$2.50	1,300,000