



Announcement Summary

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**Entity name**

EBR SYSTEMS INC.

**Date of this announcement**

Friday May 27, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
EBRAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,593,250	16/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EBR SYSTEMS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

654147127

**1.3 ASX issuer code**

EBR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/5/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

16/5/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to a copy of the 2021 Equity Incentive Plan at:  
<https://www.asx.com.au/asxpdf/20211123/pdf/4539s8n9kpqzp9.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

1,593,250

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EBR : CDI 1:1 US PERSON PROHIBITED	258,395,052

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EBRAC : CHESS DEPOSITARY INTERESTS RESTRICTED	5,785,188
EBRAD : OPTION EXPIRING 23-NOV-2031 RESTRICTED	11,546,742
EBRAE : WARRANTS EXPIRING VARIOUS DATES RESTRICTED	1,104,030
EBRAF : WARRANTS EXPIRING 12-FEB-2031 EX \$0.83	1,706,595
EBRAG : WARRANTS EXPIRING 25-JUN-2031 RESTRICTED	3,063,365
EBRAH : WARRANTS EXPIRING 04-OCT-2031 RESTRICTED	3,063,365
EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,147,073
EBRAJ : WARRANTS EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,873,673
EBRAA : CHESS DEPOSITARY INTERESTS RESTRICTED	4,591,477
EBRAB : CHESS DEPOSITARY INTERESTS RESTRICTED	550,181



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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