

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Fineos Corporation (FCL)

ACN/ARSN 633 278 430

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

The holder became a substantial holder on 18/05/2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	16,573,946	16,573,946	*5.19%

*The % substantial is based on the shares on issue of 319,384,787 as disclosed by the Company on 14-04-2022.

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE	16,573,946 ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	9,793,776 ORDINARY	9,793,776
MORGAN STANLEY & CO INTL PLC	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED A/C 2	MORGAN STANLEY & CO INTL PLC	HOLDER OF SHARES	875,067 ORDINARY	875,067
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	2,358,888 ORDINARY	2,358,888
J.P MORGAN SECURITIES PLC	J.P. MORGAN PRIME NOMINEES LTD	J.P MORGAN SECURITIES PLC	HOLDER OF SHARES	3,415,163 ORDINARY	3,415,163
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	131,052 ORDINARY	131,052

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 20/05/2022

Annexure 1

Consideration

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
28/01/2022	Regal Funds Management	Buy	83767.57	24631	Ordinary	24631
3/02/2022	Regal Funds Management	Buy	14198.69	4032	Ordinary	4032
10/02/2022	Regal Funds Management	Buy	18852.64	5123	Ordinary	5123
16/02/2022	Regal Funds Management	Buy	17081.96	4381	Ordinary	4381
22/02/2022	Regal Funds Management	Buy	36336.23	10989	Ordinary	10989
24/02/2022	Regal Funds Management	Buy	15362.16	5010	Ordinary	5010
7/03/2022	Regal Funds Management	Buy	7173.56	2774	Ordinary	2774
17/03/2022	Regal Funds Management	Buy	247207.45	100901	Ordinary	100901
23/03/2022	Regal Funds Management	Buy	8072443.40	3509758	Ordinary	3509758
13/05/2022	Regal Funds Management	Buy	3028752.30	1781619	Ordinary	1781619
17/05/2022	Regal Funds Management	Buy	710320.00	443950	Ordinary	443950

18/05/2022	Regal Funds Management	Buy	14319693.75	8951487	Ordinary	8951487
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