

17 May 2022: ASX RELEASE

## Lapse of Unlisted Options

Sports, leisure and hospitality SaaS technology provider MSL Solutions Limited (ASX: MSL, “MSL” or “the Company”) wishes to advise that 300,000 Unlisted Options with an exercise price of \$0.350 were not exercised by the expiry date of 15 May 2022 and have lapsed. The Appendix 3H in relation to the cessation of these securities has been lodged separately.

The Company’s current capital structure is now as follows:

Number	Details of securities
364,269,320	Ordinary shares
1,180,000	Unlisted Performance Rights, exercise price of nil, expiring 30 July 2022
600,000	Unlisted Performance Rights, exercise price of nil, expiring 23 Sep 2023
1,275,000	Unlisted Performance Rights, exercise price of nil, expiring 1 Sep 2024
3,440,001	Unlisted Performance Rights, exercise price of nil, expiring 21 July 2023
300,000	Unlisted Performance Rights, exercise price of nil, expiring 15 Feb 2023
5,050,000	Unlisted Performance Rights, exercise price of nil, expiring 21 July 2024
1,019,440	Unlisted Options, exercise price of \$0.1125, expiring 14 Jan 2023 <sup>1</sup>
4,500,000	Convertible Notes, convertible at \$0.2078, maturity date of 30 Sep 2024 <sup>2</sup>

*Note 1: Options were issued to an entity controlled by Blue Ocean Equities in 2019 as part of capital raising in November 2019 (refer to previous ASX announcements).*

*Note 2: Convertible notes issued to an entity controlled by Taubman Capital as part of the capital raising to fund the OrderMate acquisition in October 2021 (refer to previous ASX announcements).*

**Approved for distribution by the Board of Directors of MSL Solutions Limited**

**For further information, please contact:**

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### About MSL Solutions Limited

MSL Solutions Limited (ASX: MSL) is a leading SaaS technology provider to the sports, leisure and hospitality sectors. We help some of the world's most iconic venues around the world - stadiums & arenas, pubs & member clubs, sporting associations, golf federations and more – to deliver outstanding customer experiences during every engagement.

MSL develops and delivers fully integrated and modular systems that connect customers to venues through mobile and contactless entry, ordering and payment solutions. We seamlessly connect front-of-house to back-office, offering an end-to-end guest engagement platform which provides actionable insights on key success metrics to venues of all sizes.

MSL Solutions has over 8,000 customers with offices in Australia, UK and Denmark. To discover more about MSL, please visit [www.msslolutions.com](http://www.msslolutions.com).