



QUBE HOLDINGS LIMITED
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ASX Announcement

Qube Off-Market Buy-Back – Market Price

Qube Holdings Limited (**Qube**) today announces that the Market Price for the Buy-Back of Qube ordinary shares (**Shares**) announced on Monday, 21 March 2022, is A\$2.73.

The Market Price was determined as the volume-weighted average price (**VWAP**) of Shares over the five trading days up to and including Friday, 13 May 2022.

On Monday, 16 May 2022, Qube expects to announce the results of the Buy-Back, including the Buy-Back Price that will reflect the final Discount and any scale-back.

Applying the range of Discounts set out in the Buy-Back Booklet dated 21 March 2022 provides the following indicative Buy-Back Prices:

Discount	Indicative Buy-Back Price
14%	A\$2.34
13%	A\$2.37
12%	A\$2.40
11%	A\$2.43
10%	A\$2.45
9%	A\$2.48
8%	A\$2.51
7%	A\$2.54
6%	A\$2.56
5%	A\$2.59

Unless otherwise defined, capitalised words in this release have the meaning given to them in the Buy-Back Booklet dated 21 March 2022.

For more information

Shareholders who have any enquiries in relation to the Buy-Back may contact the Qube Buy-Back Information Line on 1800 531 430 (free call in Australia), +61 3 9415 4186 (outside Australia) and 0800 487 015 (free call in New Zealand), or visit our website: qube.com.au, or the Buy-Back website: www.qubebuyback.com.au.

Important information

This document does not constitute, or form part of, any offer or invitation to sell, or any solicitation of any offer to purchase any securities in any jurisdiction, nor shall it or the fact of its distribution be relied on in connection with any contract thereof. No indications of interest in the Buy-Back are sought by this document. Shareholders who are (or nominees or trustees who hold Qube shares on behalf of or for the account or benefit of persons who are) located in the United States or US Persons (within the meaning of Regulation S under the United States Securities Act of 1933, as amended), residents of Canada or who are otherwise excluded foreign persons will not be eligible to participate in the Buy-Back described in this document. The Buy-Back documents, including the Buy-Back Booklet describing the terms of the Buy-Back and tender forms, when issued, will not be distributed, or released in or into the United States or Canada. This document is not to be distributed in or into, the United States or Canada.

Authorised for release by:

The General Counsel and Company Secretary, Qube Holdings Limited

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