



Announcement Summary

Entity name

EP&T GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 10, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EPX	ORDINARY FULLY PAID	51,096	03/05/2021
EPX	ORDINARY FULLY PAID	5,657,077	10/05/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EP&T GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

645144314

1.3 ASX issuer code

EPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

EPXAF : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

EPX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

51,096

And the date the escrow restrictions have ceased or will cease

3/5/2022

Issue date

3/5/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

51,096

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares have been released from ASX mandated escrow

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Shares have been released from ASX mandated escrow

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

EPXAG : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

EPX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

5,657,077

And the date the escrow restrictions have ceased or will cease

10/5/2022

Issue date

10/5/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

Yes

Issue details

Number of +securities to be quoted

5,657,077

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares have been released from ASX mandated escrow

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Shares have been released from ASX mandated escrow

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EPX : ORDINARY FULLY PAID	181,881,803

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPXAF : ORDINARY FULLY PAID RESTRICTED	0
EPXAG : ORDINARY FULLY PAID RESTRICTED	0
EPXAH : ORDINARY FULLY PAID RESTRICTED	58,917,697
EPXAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,569,227
EPXAJ : OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED	14,127,553