

11 April 2022

Markets Announcement Office  
ASX Limited, Exchange Centre  
Level 5, 20 Bridge Street  
Sydney NSW 2000

**PENGANA PRIVATE EQUITY TRUST (ASX: PE1)  
NOTICE UNDER SECTION 1012DA(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)**

This notice is given by Pengana Investment Management Limited (“Responsible Entity”) as the responsible entity of the Pengana Private Equity Trust (“Trust”) under section 1012DA(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”).

The Responsible Entity has issued a further 162 new fully paid ordinary units (“New Units”) at a price of \$1.54 per new Unit to various wholesale investors and sophisticated investors pursuant to a shortfall placement. Refer to ASX announcements dated 7 April 2022 for further details.

The Responsible Entity advises that:

- a. the New Units were issued without a product disclosure statement under Part 7.9 of the Corporations Act;
- b. this notice is being given under section 1012DA(5)(e) of the Corporations Act;
- c. as a disclosing entity, the Responsible Entity is subject to regular reporting and disclosure obligations;
- d. as at the date of this notice, the Responsible Entity has complied with:
  - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Trust; and
  - ii. section 674 of the Corporations Act as it applies to the Trust;
- e. as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Corporations Act that is required to be set out in this notice.

Yours faithfully,



Paula Ferrao  
Pengana Investment Management Limited

Authorised by: Pengana Investment Management Limited Board

**Enquiries:**

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