



Announcement Summary

Entity name

JAYRIDE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 25, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
JAYAG	WARRANTS	3,616,637	Expiry of option or other convertible security without exercise or conversion	20/03/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

JAYRIDE GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

49155285528

1.3 ASX issuer code

JAY

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/3/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

JAYAG : WARRANTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,616,637

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

20/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The Company issued the JAYAG warrants to a lender as part of a financing facility entered into in 2019. The facility was fully repaid by the Company in August 2021.

No warrants were exercised by the Lender.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAY : ORDINARY FULLY PAID	176,384,258

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAYAG : WARRANTS	0
JAYAR : PERFORMANCE OPTION EXPIRING 31-DEC-2022 EX \$0.50	300,000
JAYAS : PERFORMANCE OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,500,000
JAYAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.30	2,938,899
JAYAK : OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D	2,214,882
JAYAT : OPTION EXPIRING 30-JUN-2026 EX \$0.30 CLASS E	1,228,573
JAYAI : OPTION EXPIRING 30-JUN-2024 EX 55.3C	1,484,581
JAYAH : OPTION EXPIRING 30-JUN-2023 EX 53.3C	2,394,830
JAYAU : PERFORMANCE OPTION EXPIRING 30-JUN-2025 EX \$0.242	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.