

Lodged with ASX Online

21 February 2022

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

RWF WAREHOUSE TRUST NO. 1 – SENIOR DEBT FACILITY INCREASE AND EXTENSION

Yellow Brick Road Holdings Limited (ASX:YBR) (**YBR**) announces that Resi Wholesale Funding Pty Limited (**RWF**), its 50%-owned securitisation joint venture entity with the Magnetar Capital group, has secured another facility limit increase and availability period extension in respect of its senior debt facility (**Senior Facility**) provided to the trustee of the RWF Warehouse Trust No. 1.


The availability period of the Senior Facility has been extended by another 12 months to 21 February 2023 and the Senior Facility limit has been increased by another \$200,000,000 to a total Senior Facility size of \$450,000,000.

In addition, a number of amendments to Senior Facility's credit policy and pool parameters relating to origination of mortgage loans have also now received credit approval, which will enable RWF to broaden its product offerings and accelerate the growth of its business flows.

Mark Bouris said "This is significant news for YBR and its partner Magnetar, as it will allow RWF to offer to our YBR and Vow distribution networks further extensions to its product offerings and loan parameters. These will be important in this competitive market."

For and on behalf of

YELLOW BRICK ROAD HOLDINGS LIMITED



Mark Bouris
Executive Chairman

ENDS