

18 February 2022

The Manager
ASX Announcements

Postponement of AGM

The Board of Lincoln Minerals Limited (ASX Code: LML) advise that the Annual General Meeting (AGM) due to be held on Friday 25 February 2022, has been postponed to Wednesday 16 March 2022 commencing a 10am (AEDT).

The reason for the postponement of the AGM is due to amendments made to Resolution 5 of the Notice of Meeting (Original Notice) that result in a Supplementary Notice of Meeting (Supplementary Notice) being issued by the Company.

Resolution 5 seeks shareholder approval for the Proposed issue of Convertible Notes to Australian Poly Minerals Investments Pty Ltd.

The recipient of the convertible notes, if approved by shareholders, is associated with a former director of Lincoln Minerals Limited, Mr James Tenghui Zhang, who is deemed to be a related party of the Company having been a director of the Company until his resignation on 30 July 2021 and who controls Australian Poly Minerals Limited being the entity that entered into the convertible note agreement with the Company on 22 December 2021.

Other than the postponed date of the meeting and the amendments to Resolution 5, all details in relation to the Original Notice and Explanatory Memorandum remain unchanged.

The Supplementary Notice to be issued by the Company will include a Replacement Proxy Form.

Authorised for release by the Board of Lincoln Minerals Limited.

For further information please contact:

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