



Announcement Summary

Entity name

HAPPY VALLEY NUTRITION LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 24, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HVM	ORDINARY FULLY PAID	41,006,459	24/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HAPPY VALLEY NUTRITION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

636597101

1.3 ASX issuer code

HVM

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HVMAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

HVM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

41,006,459

And the date the escrow restrictions have ceased or will cease

24/1/2022

Issue date

24/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

41,006,459

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

No

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HVM : ORDINARY FULLY PAID	212,529,546

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HVMAB : ORDINARY FULLY PAID RESTRICTED	0
HVMAC : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	66,788,582
HVMAD : OPTION EXPIRING 17-DEC-2025 EX \$0.25	3,520,170
HVMAE : CONVERTIBLE NOTES	35,000,000