

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|--|----------------|
| Name of entity | ABN/ARSN |
| NAOS Ex-50 Opportunities Company Limited | 49 169 448 837 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|-------------------|
| 1 | Type of buy-back | On market buyback |
| 2 | Date Appendix 3C was given to ASX | 20 May 2021 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|---|--|---------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 944,327 26,938 |
| 4 | Total consideration paid or payable for the shares/units | \$1,124,698.61 \$32,235.60 |

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

| | Before previous day | Previous day |
|--|---|--|
| 5 If buy-back is an on-market buy-back | highest price paid: \$1.2400 date: 18/10/2021 lowest price paid: \$1.1500 date: 10/06/2021 | highest price paid: \$1.2000 lowest price paid: \$1.2000 highest price allowed under rule 7.33: \$1.2688 |

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

3,486,064

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

(Company secretary)

Date: 29 November 2021

Print name: Rajiv Sharma

+ See chapter 19 for defined terms.