

+Rule 3.20.4, 15.3, Appendix 6A paragraph 2

## Appendix 3A.2

### Notification of interest payment & interest rate change

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Please note that two or more corporate actions on the same \*security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations – consolidations/splits which cannot run at the same time as any other corporate action for that entity.

\*Denotes minimum information required for first lodgement of this form.

\*\*Denotes information that must be provided on or before \*business day 0 of the relevant Appendix 6A or Appendix 7A timetable.

The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

#### Part 1 – Entity and announcement details

Question No.	Question	Answer
1.1	*Name of entity	CLIME CAPITAL LIMITED
1.2	*Registration type and number <i>One of ABN/ARSN/ARBN/ACN or other registration type and number (if "other" please specify what type of registration number has been provided).</i>	ABN – 99 106 282 777
1.3	*ASX issuer code	CAM
1.4	*The announcement is <i>Tick whichever is applicable.</i>	<input checked="" type="checkbox"/> New announcement <input type="checkbox"/> Update/amendment to previous announcement <input type="checkbox"/> Cancellation of previous announcement
1.4a	*Reason for update <i>Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.</i>	Not Applicable
1.4b	*Date of previous announcement to this update <i>Mandatory only if "Update" ticked in Q1.4 above.</i>	Not Applicable
1.4c	*Reason for cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	Not Applicable
1.4d	*Date of previous announcement to this cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	Not Applicable
1.5	*Date of this announcement <i>The date of lodgement of the form by the entity via ASX Online.</i>	24 November 2021

1.6	*Applicable ASX +security code and description for interest payment <i>Please select the +security to which the notification applies. Only one +security can be selected for each form.</i>	ASX +security code: CAMG +Security description: Convert Bond 6.25% 30-11-21 QLY RED
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## Part 2 – Payment Details

## Part 2A – Interest period dates and interest payment details

Question No.	Question	Answer
2.A.1	<p><b>*Payment date</b></p> <p><i>Refer to Appendix 6A paragraph 2 for rules regarding payment date for interest payments. If the payment date is estimated at the time of first lodgement of this form please indicate and provide actual date by way of an update to this form when the actual date is known. Please note that the payment date cannot be changed (even to postpone it or cancel it) any later than 12 noon Sydney time on the day of the previous payment date advised.</i></p>	9 December 2021
2A.2	<p><b>**Record date</b></p> <p><i>Refer to Appendix 6A paragraph 2 for rules regarding *record date for interest payments.</i></p> <p><i>*Record date must be at least 4 *business days from the date it is advised. Please note that the *record date and ex date cannot be changed (even to postpone it or cancel it) any later than 12 noon Sydney time on the day before the previous ex date advised. Furthermore Appendix 6A paragraph 3 provides that a previously advised *record date may not be changed without giving ASX at least 3 months' notice.</i></p>	30 November 2021
2A.3	<p><b>*Ex date</b></p> <p><i>Ex date is 1 *business day before the *record date. Refer to Appendix 6A paragraph 2. *Securities will trade "ex" interest payment from the ex date. Please note that the *record date and ex date cannot be changed (even to postpone it or cancel it) any later than 12 noon Sydney time on the day before the previous ex date advised.</i></p>	29 November 2021
2A.4	<b>*First day of payment period</b>	1 September 2021
2A.5	<b>*Last day of payment period</b>	30 November 2021
2A.6	Number of days in the payment period (including the start and end days)	91
2A.7	<p><b>*Interest rate expressed as a per annum rate</b></p> <p><i>This rate is the interest rate expressed as a per annum rate. For example if the rate is set as BBSW (say 3%) + a Margin (say 2%) then total rate would be 5%. If the *security is a floating rate note, this rate is the rate set for the payment period the subject of this announcement and should match the rate provided at Q3.9.</i></p>	6.25%

2A.8	<p>Interest rate pro-rated for the number of days in the payment period</p> <p><i>Please provide the pro-rated interest rate for the payment period – this may be the per annum rate pro-rated for this payment period. For example if the annual rate is 5% and interest is paid quarterly then the rate may be 5% divided by 4 (1.25%) or 5% divided by 365 and multiplied by the number of days in the payment period (a number close to 1.25%).</i></p>	N/A
2A.9	<p>*Currency in which the interest payment is made (“primary currency”)</p> <p><i>Primary currency should be the currency in which all other questions relating to the interest payment amount are provided excepting those relating to payment in a different currency. If the primary currency is not AUD please answer Q2A.10a.</i></p>	AUD – Australian Dollar
2A.10	<p>*Interest payment amount per +security</p> <p><i>Please provide the amount in the primary currency in dollars (or equivalent denomination for foreign currency). If the amount paid to +security holders will be rounded please provided the rounded amount. If primary currency is not AUD please answer Q2A.10a. If primary currency is AUD go to Q2A.11.</i></p>	AUD 0.01496000
2A.10(i)	<p>Comment on how the interest payment amount per security is calculated</p>	Calculated in accordance with Section 8 sub clause 3.1(b) of the prospectus dated 17 November 2017 and clause 3.1 of the Note Terms in respect of existing Notes.
2A.10a	<p>AUD equivalent to interest payment amount per +security</p> <p><i>Only for non-AUD interest payments. ASX publishes an AUD equivalent amount for non-AUD declared interest payments. If this amount is not provided by the entity it is calculated and published using the RBA rate of exchange on the day before the ex date. The entity should only populate this field if an actual amount is known. If amount not known please answer 2A.10b. If known go to 2A.10c.</i></p>	Not applicable
2A.10b	<p>If AUD equivalent not known, date for information to be released</p>	Not applicable
2A.10c	<p>FX rate (in format AUD rate / Declared currency rate):</p>	Not applicable

2A.11	<p>*Are any of the below approvals required for the interest payment before business day 0 of the timetable?</p> <ul style="list-style-type: none"> <li>• *Security holder approval</li> <li>• Court approval</li> <li>• Lodgement of court order with *ASIC</li> <li>• ACCC approval</li> <li>• FIRB approval;</li> <li>• Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the interest payment.</li> </ul> <p><i>If any of the above approvals apply to the interest payment before business day 0 of the timetable, please answer 'yes' and provide details at Part 2B. If "no" go to Part 2C.</i></p> <p><i>The purpose of the question is to confirm that relevant approvals are received prior to ASX establishing an ex market in the *securities. If the entity wishes to disclose approvals or conditions which are to be resolved at a later date it should use Part 4 "Further information".</i></p>	No
2A.12	<p>Is the interest payment franked</p> <p><i>If yes, please complete Part 2C.</i></p>	No
2A.13	<p>*Is the interest payment payable in the form of *securities rather than cash</p> <p><i>If yes, please complete Part 2D.</i></p>	No
2A.14	<p>*Does the entity have arrangements relating to the currency in which the interest payment is paid to *security holders that it wishes to disclose to the market?</p> <p><i>If "yes", please complete Part 2E.</i></p> <p><i>It is not mandatory to disclose currency arrangements to the market. In particular, it does not refer to arrangements made between individual *security holders and the share registry on an ad hoc or one-off basis and it does not refer to arrangements offered by the registry independently of the entity.</i></p> <p><i>If the entity intends to disclose currency arrangements to the market it must do so through this form although it may supplement the information in the form with further PDF announcements.</i></p>	No

2A.15	*Is there a principal amount payment component payable <i>If yes, please provide details of the principal component payable and the new principal balance for the *security in Part 4 – Further Information.</i>	No
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Amended 29/06/15, 07/03/16

## Part 4 – Further Information

Question No.	Question	Answer
4.1	<p>Please provide any further information applicable to this payment</p> <p><i>Note: if you have answered Yes to Q2A.15 ("Is there a principal amount payment component payable") please provide details of the principal component payable and the new principal balance for the *security.</i></p>	<p>This notification of interest payment only relates to existing Notes that are 'rolled-over' and which have not been redeemed or converted before 30 November 2021.</p> <p>Notes that are redeemed or converted on or before 30 November 2021 will receive interest at rate of 6.25% p.a. for the period up to 30 November 2021, as per the Notice of Meeting of Noteholders dated 29 October 2021.</p>
4.2	<p>URL link to a copy of the prospectus/PDS or further information about the *security</p> <p><i>Please provide a url link to the prospectus/pds or other information.</i></p>	<p><a href="https://3ydrns3cyx0j3d7lvj259rm2-wpengine.netdna-ssl.com/wp-content/uploads/2020/02/20171117-cam-prospectus-notice-convertible-notes.pdf">https://3ydrns3cyx0j3d7lvj259rm2-wpengine.netdna-ssl.com/wp-content/uploads/2020/02/20171117-cam-prospectus-notice-convertible-notes.pdf</a></p>

Introduced 22/09/14