



ASX Announcement
Spacetalk Ltd. (ASX: SPA)
24 November 2021

Share Purchase Plan Closing Date Extended

Spacetalk Ltd. (ASX:SPA) (“Spacetalk” or “Company”), developer of innovative technologies that keep families safe and connected, advises that the closing date of the share purchase plan (SPP) which opened on 12 November 2021, has been extended to 5:00 pm (Adelaide time) on Thursday, 2 December 2021.

The indicative key dates in relation to the SPP have been revised as follows:

Closing date of SPP	2 December 2021
Announcement of results of SPP	8 December 2021
Issue date for new shares	9 December 2021
New shares commence trading on ASX	10 December 2021

The new capital raised will enable the Company to enter into distribution negotiations, confident in its ability to meet demand. It will provide the resources to invest in inventory and to pre-purchase key components to minimise, or where possible avoid, supply chain disruptions. It will also provide the necessary funds for Spacetalk to develop its next generation of wearables and applications.

This announcement has been authorised by Spacetalk CEO Mark Fortunatow.



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About Spacetalk Ltd.

Spacetalk Ltd. (ASX: SPA) is a global technology provider of secure communication solutions for families to stay connected and protected.

Spacetalk's range of all-in-one smartphone GPS watches for children (Spacetalk Kids and Spacetalk Adventurer) and seniors (Spacetalk Life) are purpose built with tailored features, design qualities and best practice data encryption, security and privacy technologies, for families to stay confidently connected. Fun, fashionable, secure and technologically advanced, Spacetalk devices deliver confidence for the child and senior wearer, enhanced controls for the guardian, and engaging functionalities for the whole family to stay connected.

The Spacetalk App is designed to provide a family environment for fun, engaging and secure media consumption beyond its device control functionalities for the guardian. Every linked contact – parents, grandparents, extended family members and friends – regardless of whether they are Android or iOS users, can interact with linked Spacetalk devices and each other through the Spacetalk App.

Spacetalk was founded in 2001 and listed on the ASX in 2003 as MGM Wireless Limited, which developed the world's first SMS student absence notification platform for schools and went on to become Australia's most successful school messaging company. On 12 November 2020 the Company changed its name to Spacetalk Ltd.

To learn more about the Spacetalk devices and app platform, and the Company, please visit: <https://www.spacetalkwatch.com/>. Investor Centre: <https://investors.spacetalkwatch.com/>.