



19 November 2021

Australian Securities Exchange (ASX) Announcement

**Total Brain loan agreement: A\$0.6 M repaid, A\$1.2 M extended to March 2022**

**Total Brain Limited (ASX: TTB, the Company)** is pleased to announce that the A\$1.8 million, five month unsecured loan announced on 25 June 2021 has been partially repaid, with the term of the remaining balance extended by four months to 18 March 2022.

A\$0.6 M of the loan has been repaid, with the term of the A\$1.2 M residual balance extended to 18 March 2022.

All other terms of the original agreement remain unchanged, including the interest rate of 12% p.a.

The loan and accrued interest are repayable in cash during the term at the discretion of the Company with no pre-payment penalty, or otherwise is due at the end of the term. In the event of a capital raise during the term of the loan, and subject to applicable shareholder approvals required under the ASX listing rules and/or the *Corporations Act 2001* (Cth), the lenders have the option to convert amounts owed into fully paid ordinary shares in the Company at the price of the capital raise. The loan documentation contains additional terms customary for an agreement of its nature. The Board (excluding the Directors who participated in the loans) determined at its inception that the loan was on arms' length terms.

*Authorised on behalf of the Total Brain board of directors by Non-Executive Director Matt Morgan.*

For further queries please contact:

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**About Total Brain Limited (ASX: TTB)**

Total Brain Limited is a San Francisco and Sydney-based company that has developed and offers Total Brain, the world's first mental health self-monitoring & self-care platform powered by the largest standardized brain database. Its SaaS platform has helped more than 1 million registered users to-date scientifically measure and optimize their brain capacities while managing the risk of common mental conditions. Benefits for employers, large organisations and insurers include productivity improvements and healthcare cost reduction. For more information, please visit [www.totalbrain.com](http://www.totalbrain.com) and follow us on [Twitter](#), [LinkedIn](#) and [Facebook](#)