



Announcement Summary

Entity name

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 17, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NMR	ORDINARY FULLY PAID	75,000	03/12/2020
NMR	ORDINARY FULLY PAID	1,400,000	26/11/2020
NMR	ORDINARY FULLY PAID	75,000	29/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

643293716

1.3 ASX issuer code

NMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

NMRAE : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

NMR : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

75,000

And the date the escrow restrictions have ceased or will cease

16/11/2021

Issue date

3/12/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

75,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The restricted shares (12 months from the date of the IPO) were issued as part of consideration for tenements under the W.A Tenemants Option Agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

For further information on the W.A Tenemants Option Agreement is given section 13.3.3 of the second replacement prospectus dated 28 October 2020 which is available at <https://www.asx.com.au/asxpdf/20201112/pdf/44ptchxrwh3fnn.pdf>.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

NMRAE : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

NMR : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,250,000

And the date the escrow restrictions have ceased or will cease

16/11/2021

Issue date

26/11/2020



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of the 12-month Restricted Shares was part compensation under the Palmerville Project Land Access Agreement (Agreement).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

The terms of the Agreement have been disclosed to investors in section 13.3.2 (b) of the Second Replacement Prospectus dated 28 October 2020 (<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02308185>)

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

NMRAE : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

NMR : ORDINARY FULLY PAID



Please state the number of +restricted securities where the escrow period has expired or is about to expire

150,000

And the date the escrow restrictions have ceased or will cease

16/11/2021

Issue date

26/11/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

150,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The restricted shares (12 months from the date of the IPO) were issued as part of consideration for tenements under the W.A Tenemants Option Agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

For further information on the W.A Tenemants Option Agreement is given section 13.3.3 of the second replacement prospectus dated 28 October 2020 which is available at <https://www.asx.com.au/asxpdf/20201112/pdf/44ptchxrwh3fnn.pdf>.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)



+Security description

Restricted shares as detailed in the Appendix 3B dated 29 October 2021

TO (Existing Class)

ASX +security code and description

NMR : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

75,000

And the date the escrow restrictions have ceased or will cease

16/11/2021

Issue date

29/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

75,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The restricted shares (12 months from the date of the IPO) were issued on the 29 October 2021, as part of consideration for the Mt Veters W.A. tenement under the W.A Tenemants Option Agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

For further information on the W.A Tenemants Option Agreement is given section 13.3.3 of the second replacement prospectus dated 28 October 2020 which is available at <https://www.asx.com.au/asxpdf/20201112/pdf/44ptchxrwh3fnn.pdf>.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NMRNB : ORDINARY FULLY PAID DEFERRED	14,214,750
NMR : ORDINARY FULLY PAID	30,363,500

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMRAE : ORDINARY FULLY PAID RESTRICTED	0
NMRAA : ORDINARY FULLY PAID RESTRICTED	55,000,001
NMRAB : OPTION EXPIRING 16-NOV-2023 RESTRICTED	2,500,000
NMRAC : OPTION EXPIRING 07-AUG-2025 RESTRICTED	1,512,000
NMRAD : OPTION EXPIRING 07-AUG-2025 EX NIL	170,000