

# National Exchange Proprietary Ltd

26 Francis Street  
Melbourne Vic  
3000

ABN 67 006 079 974

2 November 2021

AUSTRALIAN STOCK EXCHANGE

Fax 1300 135 638

## **Substantial shareholder Notice Form 604** : Corporations Act 2001 Section 671B

### **Notice of change of interests of substantial holder**

**To : 360 Capital Group Ltd (ABN 18 113 569 136)**

#### **1. Details of substantial holder(s)**

National Exchange Pty Ltd (ACN 006 079 974) & Prudential Nominees Pty Ltd (ACN 006 615 087)

There was a change in the interests of the substantial holder on: 1 November 2021

The previous notice was given to the company on 9 September 2021

The previous notice was dated 9 September 2021

#### **2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

<i>Class of securities</i>	<i>Current notice</i>		<i>Previous notice</i>	
	Person's votes	Voting power (5) %	Person's votes	Voting power (5) %
Ordinary fully paid shares	27,000,000	12.33%	25,000,000	10.86%

Voting power percentage based on an issued capital of 218,997,551 as per the ASX notice dated 25 Oct 2021.

Previous voting power percentage based on an issued capital of 230,047,551 as per the 2021 annual report.



#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

<i>Holder of relevant interest</i>	<i>Registered holder of securities</i>	<i>Person entitled to be registered as holder (8)</i>	<i>Nature of relevant interest (6)</i>	<i>Class and number of securities</i>	<i>Person's votes</i>
Prudential Nominees Pty Ltd (PN)	Prudential Nominees Pty Ltd	Prudential Nominees Pty Ltd	Owner	17,000,000	17,000,000
National Exchange Pty Ltd	National Exchange Pty Ltd	National Exchange Pty Ltd	Trustee for The Superfund Superfund	10,000,000 ordinary fully paid shares	10,000,000
David Tweed			Managing Director of National Exchange Pty Ltd & Prudential Nominees Pty Ltd	27,000,000 ordinary fully paid shares	27,000,000

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

<i>Name and ACN / ARSN (if applicable)</i>	<i>Nature of association</i>

#### 6. Addresses

The addresses of persons names in this form are as follows:

<i>Name</i>	<i>Address</i>
National Exchange Pty Ltd (ACN 006 079 974)	26 Francis Street Melbourne Vic 3000
David Tweed	26 Francis Street Melbourne Vic 3000
Prudential Nominees Pty Ltd (ACN 006 615 087)	26 Francis Street Melbourne Vic 3000

**DAVID TWEED,  
DIRECTOR**

**2 November 2021**