



Announcement Summary

Entity name

FINTECH CHAIN LIMITED

Date of this announcement

Tuesday October 19, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Option to acquire fully paid CHESS Depository Interests	13,000,000	19/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FINTECH CHAIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

158702400

1.3 ASX issuer code

FTC

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Option to acquire fully paid CHESS Depository Interests

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
XIONG,Qiang	XIONG, Qiang	4,000,000
CHOW, Ki Shui Louie	CHOW, Ki Shui Louie	3,000,000
Chris RYAN	Stradbroke Plaza Pty Ltd < Ryan Retirement Fund A/C>	3,000,000
HONG Yu Peng	HONG Yu Peng	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the Annexure " A" Option Terms on Notice of 2021 Annual General Meeting lodged with ASX

<https://www.asx.com.au/asxpdf/20210903/pdf/4504dv58w85k1q.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	27/9/2022

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid Chess Depository Interests (ASX: FTC) for each Option exercised

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Annexure "B" Incentive Plan Summary on 2021 Notice of Annual General Meeting lodged with ASX

<https://www.asx.com.au/asxpdf/20210903/pdf/4504dv58w85k1q.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

13,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FTC : CHESS DEPOSITARY INTERESTS 1:1	650,769,588

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTCAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,347,474
FTCAD : OPTION EXPIRING 31-MAY-2022 EX \$0.20	2,000,000
FTCAE : OPTION EXPIRING 30-NOV-2022 EX \$0.20	25,040,491
FTCAC : CONVERTIBLE BONDS	23,930,457
FTCAA : ORDINARY FULLY PAID	3
FTCAF : OPTION EXPIRING 23-FEB-2022 EX \$0.30	30,000,000
FTCAG : OPTION EXPIRING 23-FEB-2022 EX \$0.20	12,000,000
New class - code to be confirmed : Unlisted Option to acquire fully paid CHESS Depository Interests	13,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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