



MURDOCH CLARKE

FACSIMILE

24 September 2021

TO: ASX LODGEMENTS
FAX NO: 1300 135 638
PAGES: 4 (including this page)
FROM: BEN SWAIN

MESSAGE:

RE: KLEOS SPACE SA

Please find **enclosed** a signed Form 604 in relation to the above Company.

Yours faithfully
MURDOCH CLARKE

Per: 

BEN SWAIN
Partner

P: (03) 6235 9362
E: bswain@murdochclarke.com.au

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Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Klees Space SAACN/ARSN ACN 625 660 733**1. Details of substantial shareholder(1)**Name Janet Heather CameronACN/ARSN (if applicable) N/AThere was a change in the interests of the substantial holder on 17 / 09 / 2021The previous notice was given to the company on 11 / 11 / 2020The previous notice was dated 11 / 11 / 2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (6) |
| Ordinary shares | 16,932,187 | 12.94% | 21,005,879 | 11.85% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 17/09/2021 | Janet Heather Cameron ("JHC") | Dilution due to placement of additional securities in the Company | N/A | 21,005,879 | 21,005,879 |

4. Present relevant interests

Particulars of each relevant interest of the substantial shareholder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (9) | Class and number of securities | Person's votes |
|---|---------------------------------|--|--|--------------------------------|----------------|
| The Elsie Cameron Foundation Pty Limited (ACN 601 680 855) ATF The Elsie Cameron Foundation ("ECF") | JBWere (NZ) Nominees Ltd | ECF | ECF has a relevant interest under section 609(1)(a) of the Act, as the registered holder of the securities | 14,413,670 ordinary shares | 14,413,670 |

| | | | | | |
|---|--------------------------|---|---|----------------------------|------------|
| Bicheno Investments Pty Ltd (ACN 122 192 134) ATF the Jan Cameron Trust ("JCT") | JBWere (NZ) Nominees Ltd | JCT | JCT has a relevant interest under section 608(1)(a) of the Act, as the registered holder of the securities | 5,003,934 ordinary shares | 5,003,934 |
| JHC | JBWere (NZ) Nominees Ltd | ECF | Janet Heather Cameron has a relevant interest under Section 608(3)(a) of the Act, as she holds 20% or more of the voting power in ECF | 14,413,670 ordinary shares | 14,413,670 |
| JHC | JBWere (NZ) Nominees Ltd | JCT and Bollinger Investments Ltd ATF the Brightside Trust ("Brightside") | Janet Heather Cameron has a relevant interest under section 608(3)(b) of the Act, as she controls JCT and Brightside | 19,417,644 ordinary shares | 19,417,644 |
| Brightside | JBWere (NZ) Nominees Ltd | Brightside | Brightside as a relevant interest under section 608(1)(a) of the Act, as the registered holder of the securities | 1,588,235 ordinary shares | 1,588,235 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |

6. Addresses

The addresses of persons named in this form are as follows:

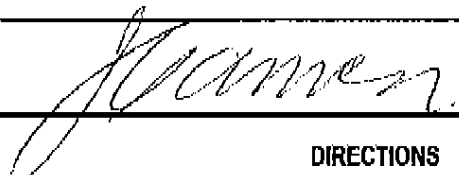
| Name | Address |
|--|---|
| Bicheno Investments Pty Limited ACN 122 192 134 as trustee for the Jan Cameron Trust | Level 6, 151 Macquarie Street, Sydney NSW 2000 |
| Elsie Cameron Foundation Pty Ltd ACN 601 660 655 as trustee for the Elsie Cameron Foundation | Level 6, 151 Macquarie Street, Sydney NSW 2000 |
| Janet Heather Cameron | Level 6, 151 Macquarie Street, Sydney NSW 2000 |
| Bollinger Investments Ltd ATF the Brightside Trust | EY Building, 2 Takutai Square, Auckland NZ 1010 |

Signature

print name Janet Heather Cameron

capacity individual

sign here



date 24 / 09 / 2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.