

# Form 605

Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

Company Name: **Happy Valley Nutrition Limited (HVN)**  
 CRICOS Identification: **636 597 101**

### 1. Details of substantial holder (1)

Name: **Alceon Group No. 62 Pty Ltd (Alceon) and each party in Annexure A**  
 CRICOS Identification: **618 368 773**

The holder ceased to be a substantial holder on: **08/09/2021**  
 The relevant notice was given to the company on: **28/01/2020**  
 The relevant notice was dated: **28/01/2020**

### 2. Changes in relevant interests

Articles of each change in or change in the nature of a relevant interest of the substantial holder or an associate in holding securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Persons whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons affected
08/09/2021	Alceon, each party in Annexure A	in-specie distribution by HVN Trust	N/A	8,750,000 ordinary shares	8,750,000

### 3. Changes in association

The persons who have become associates of the substantial holder in relation to holding interests in the company or scheme are as follows:

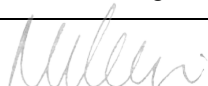
Name and CRICOS Identification	Nature of association
N/A	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Alceon, each party in Annexure A	Level 26, 1 O'Connell Street, Sydney, NSW, 2000

## Signature

Print name: **Melanie Hedges** Capacity: **Secretary**  
 sign here:  date: **10 / 09 / 2021**

**DIRECTIONS**

- 1 If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, the manager and trustee of an equity trust) the names could be included in an annex to the form if the relevant interests of a group of persons are essentially similar they may be referred to through the form as a specifically named group if the membership of each group with the names and addresses of each member is clearly set out in paragraph of the form
- 2 See the definition of "relevant interest" in sections 90 and 91 of the Companies Act 2001
- 3 See the definition of "associate" in section 9 of the Companies Act 2001
- 4 Include details of
  - a any relevant agreement or other circumstances because of which the change in relevant interest occurred (section 91) applies to any document setting out the terms of any relevant agreement and a statement by the person giving it and accurate details of any contract scheme or arrangement to which this form is together with a written statement certifying this contract scheme or arrangement and
  - b any qualification of the power of a person to exercise or influence the exercise of the voting powers or disposal of the securities to which the relevant interest relates indicating clearly the particular securities to which the qualification applies
- 5 See the definition of "relevant agreement" in section 9 of the Companies Act 2001
- 6 Details of the consideration must include any and all benefits they and other that any person who holds a relevant interest as acquired has or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions even if they are not paid directly to the person who holds the relevant interest as acquired
- 7 The voting shares of a company constitute one class unless divided into separate classes
- 8 Give details of a appropriate of the present association and any change in that association since the last substantial holding notice

This is 'Annexure A' page referred to in our 2020 Ceasing to be substantial shareholder dated 10 September 2021 and signed by me

Signed by



Date 10 September 2021

Party
Iceberg Group Pty Ltd in its capacity as trustee of the Heston Trust
Iceberg Liquid Strategies Pty Ltd
Iceberg Liquid Strategies Pty Ltd in its capacity as trustee of the Iceberg High Connection Assets Return Fund
Iceberg GT Pty Limited and Iceberg GT as trustee of the Iceberg Group Trust
Australian Mortgage Acquisition Company Pty Ltd
TFLT Pty Ltd as trustee for the Loewensohn Family Account, and the company's controller Susan Loewensohn
GOLP Investments Pty Ltd as trustee for the GOLP Family Trust, and the company's controller Paul Paton
Porapa Pty Ltd as trustee for the Porapa Investment Trust, and the company's controller Morris Symonds
Treuer Loewensohn
Systemer Pty Ltd as trustee for the M Symonds Superannuation Fund, and the company's controller Morris Symonds
TLS Super Pty Ltd as trustee for TSL Super Fund, and the company's controllers Susan Loewensohn and Treuer Loewensohn
Green Family Pty Ltd as trustee for Green Family Superannuation Fund No. 2, and the company's controllers Phillip Green and Catherine Green