



Announcement Summary

Entity name

EMPIRE ENERGY GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 17, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EEG	ORDINARY FULLY PAID	151,591,838	13/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMPIRE ENERGY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29002148361

1.3 ASX issuer code

EEG

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Aug-2021 08:36	New - Proposed issue of securities - EEG	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EEG : ORDINARY FULLY PAID

Issue date

13/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	169	0.01 %
1,001 - 5,000	624	0.31 %
5,001 - 10,000	363	0.49 %
10,001 - 100,000	1,025	7.13 %
100,001 and over	505	92.06 %



Issue details

Number of +securities to be quoted

151,591,838

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

149,591,838 shares have been issued as part consideration for the Pangaea / EMG Tenements in the Northern Territory
2,000,000 shares have been issued for financial advisory services in lieu of cash

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

45,477,551.400000

Any other information the entity wishes to provide about the +securities to be quoted

The acquisition of the Pangaea / EMG Tenements was approved at the General Meeting of Empire held 3 August 2021

The ASX systems take two business days to update. Unlisted securities pursuant to the two Appendix 3Gs released by Empire yesterday have not been included in the table below. The total number of options and performance rights in the table below should be 28,096,970 options and 9,292,396 performance rights, respectively.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EEG : ORDINARY FULLY PAID	599,474,341

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EEGAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,400,000
EEGAJ : SERVICE RIGHTS	2,438,558
EEGAI : PERFORMANCE RIGHT	8,276,771
EEGAN : RESTRICTED RIGHTS	3,232,460