



RESOURCES & ENERGY

Resources & Energy Group Limited

ASX Release

13 August 2021

It has come to the attention of REZ that there is a typographical error in one of the proposed resolutions set out in REZ's notice of general meeting for its upcoming shareholder meeting to be held on 14 September 2021. The error is contained in Resolution 3, which relates to an issue of options to a director.

Resolution 3 identifies Mr Richard Poole as being the recipient of the options, whereas it should refer to another director, Mr Daniel Moore. The updated resolution should read as follows:

"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 5,000,000 Options to Daniel Moore (or his nominee) on the terms and conditions set out in the Explanatory Statement."

In addition, in the explanatory statement for Resolution 3 at items 3.1 and 3.4(c) reference is made to 8,000,000 options being issued, whereas it should refer to 5,000,000 options as per the Resolution in the notice (as shown above).

Shareholders who have already submitted proxy forms (either online or via post) with a direction as to how to vote on Resolution 3 and wish to change their direction as a result of this correction should re-submit their proxy form by no later than 4pm (Sydney time) on 12 September 2021.

Shareholders who have submitted their proxy forms online may recast their direction online at www.automicgroup.com.au which will then supersede their previous proxy direction.

Shareholders who have submitted their proxy forms by post, fax or in person should contact REZ's share registry, Automic Group, on +61 1300 288 664 to request a replacement proxy form.

Further information:

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Approved for Release by the REZ Board