

Mercantile Investment Company Limited

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1 July 2021

ASX ANNOUNCEMENT

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 1 July 2021, Mercantile Investment Company Limited (ACN 121 415 5761) (**Mercantile, ASX: MVT**) issued 150,000 securities, being unsecured debenture notes (**Notes**) pursuant to an institutional placement, details of which were announced on 27 May, 23 and 24 June 2021 (**Placement Notes**).

The *Corporations Act 2001* (Cth) (**Corporations Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Corporations Act. By Mercantile giving this notice, a sale of the Placement Notes noted above will fall within the exemption in section 708A(5) of the Corporations Act.

Details of the net tangible assets of Mercantile's parent company's net tangible assets as at 30 June 2021 will be released to the ASX once determined in accordance with the requirements of the Listing Rules.

For the purposes of sections 708A(5)(e) and 708A(6) of the Corporations Act, Mercantile hereby gives notice as follows:

- (a) the Placement Notes were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Mercantile has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to Mercantile; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) in relation to Mercantile.

This announcement is authorised by the board of directors of Mercantile.



Mark Licciardo

Company Secretary