

Announcement Summary

Entity name

HOUSTON WE HAVE LIMITED

Date of this announcement

Friday June 11, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.08 30/6/2023	1,000,000	11/06/2021
New class - code to be confirmed	\$0.12 expiring 30/6/2023	500,000	11/06/2021
New class - code to be confirmed	\$0.20 expiring 30/6/2023	1,000,000	11/06/2021
New class - code to be confirmed	\$0.30 expiring 30/6/2024	1,000,000	11/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HOUSTON WE HAVE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

48142901353

1.3 ASX issuer code

HWH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

\$0.08 30/6/2023

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ No**If some of the issued +securities do not rank equally:****Is the actual date from which the +securities will rank equally (non-ranking end date) known?**☒ No**Provide the estimated non-ranking end period**

30/6/2023

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The Options do not have any voting rights or rights to achieve dividends attached.

Following the exercise of the Options, and the conversion into ordinary shares, those ordinary shares will rank equally with existing fully paid ordinary shares (including the right to vote and receive dividends)

Were any of the +securities issued to +key management personnel (KMP) or an +associate?☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please see Schedule 8 of the Notice of Meeting held 9 August 2019

<https://www.asx.com.au/asxpdf/20190709/pdf/446h3sl92w7z9p.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08000000

Expiry date

30/6/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

Description

Unlisted options exercisable at \$0.08, expiring 30/6/2023

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see Schedule 8 of the Notice of Meeting held 9 August 2019

<https://www.asx.com.au/asxpdf/20190709/pdf/446h3sl92w7z9p.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details**Number of +securities**

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

\$0.12 expiring 30/6/2023

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ No

If some of the issued +securities do not rank equally:**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

☒ No

Provide the estimated non-ranking end period

30/6/2023

Please state the extent to which the +securities do not rank equally:



- In relation to the next dividend, distribution or interest payment; or
- For any other reason

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Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please see Schedule 8 of the Notice of Meeting held 9 August 2019

<https://www.asx.com.au/asxpdf/20190709/pdf/446h3sl92w7z9p.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

30/6/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unlisted options exercisable at \$0.12, expiring 30/6/2023

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see Schedule 8 of the Notice of Meeting held 9 August 2019

<https://www.asx.com.au/asxpdf/20190709/pdf/446h3sl92w7z9p.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

\$0.20 expiring 30/6/2023

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

☒ No

Provide the estimated non-ranking end period

30/6/2023

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

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Please see Schedule 8 of the Notice of Meeting held 9 August 2019

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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	30/6/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unlisted options exercisable at \$0.20, expiring 30/6/2023

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see Schedule 8 of the Notice of Meeting held 9 August 2019

<https://www.asx.com.au/asxpdf/20190709/pdf/446h3sl92w7z9p.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

\$0.30 expiring 30/6/2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank



equally (non-ranking end date) known?

☒ No

Provide the estimated non-ranking end period

30/6/2024

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The Options do not have any voting rights or rights to achieve dividends attached.

Following the exercise of the Options, and the conversion into ordinary shares, those ordinary shares will rank equally with existing fully paid ordinary shares (including the right to vote and receive dividends)

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

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Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please see Schedule 8 of the Notice of Meeting held 9 August 2019

<https://www.asx.com.au/asxpdf/20190709/pdf/446h3sl92w7z9p.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

30/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unlisted options exercisable at \$0.20, expiring 30/6/2024

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see Schedule 8 of the Notice of Meeting held 9 August 2019

<https://www.asx.com.au/asxpdf/20190709/pdf/446h3sl92w7z9p.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities
1,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HWH : ORDINARY FULLY PAID	379,007,713

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HWHAF : OPTION EXPIRING 04-APR-2022 EX 3C	2,000,000
HWHAL : OPTION EXPIRING 30-JUN-2022 EX 5C	1,500,000
HWHAJ : OPTION EXPIRING 30-JUN-2022 EX 4C	40,500,000
HWHAK : OPTION EXPIRING 30-JUN-2023 EX 8C	38,500,000
HWHAH : PERFORMANCE SHARES ABC	10,000,000
HWHAI : OPTION EXPIRING 1-NOV-2024 EX 4C	2,000,000
HWHAM : OPTION EXPIRING 31-MAY-2024 EX \$0.05	47,500,000
New class - code to be confirmed : \$0.08 30/6/2023	1,000,000
New class - code to be confirmed : \$0.12 expiring 30/6/2023	500,000
New class - code to be confirmed : \$0.20 expiring 30/6/2023	1,000,000
New class - code to be confirmed : \$0.30 expiring 30/6/2024	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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