



23 April 2021

ASX Release

**Tubi Limited
(Administrators Appointed) (the Company)
ACN 139 142 493**

Appointment of Voluntary Administrators to Tubi Limited

Tubi Limited (ASX:2BE) announces that it has entered into Voluntary Administration. Philip Carter and Daniel Walley of PwC Australia were appointed joint and several Voluntary Administrators of the Company on 23 April 2021.

The subsidiary companies, Tubi USA, Inc. and Tubi NZ Limited, are not subject to the appointment of Voluntary Administrators and will continue normal operations.

The Voluntary Administrators are assessing the assets and business of the Company and its subsidiaries and will work closely with the US and NZ management teams in this regard.

For any media enquiries, please contact Fergus Ross at fergus.ross@6-degrees.com.au.

For any shareholder enquiries, please contact Henry Halliday at henry.halliday@pwc.com

A handwritten signature in blue ink, appearing to read 'P Carter' and 'D Walley'.

Yours faithfully

Philip Carter and Daniel Walley
Voluntary Administrators

PricewaterhouseCoopers, ABN 52 780 433 757
Brookfield Place, 125 St Georges Terrace, PERTH WA 6000, GPO Box D198, PERTH WA 6840
T: +61 8 9238 3000, F: +61 8 9238 3999, www.pwc.com.au

Liability limited by a scheme approved under Professional Standards Legislation.