



DGR GLOBAL CORPORATE PRESENTATION

DGR:ASX

April 2020

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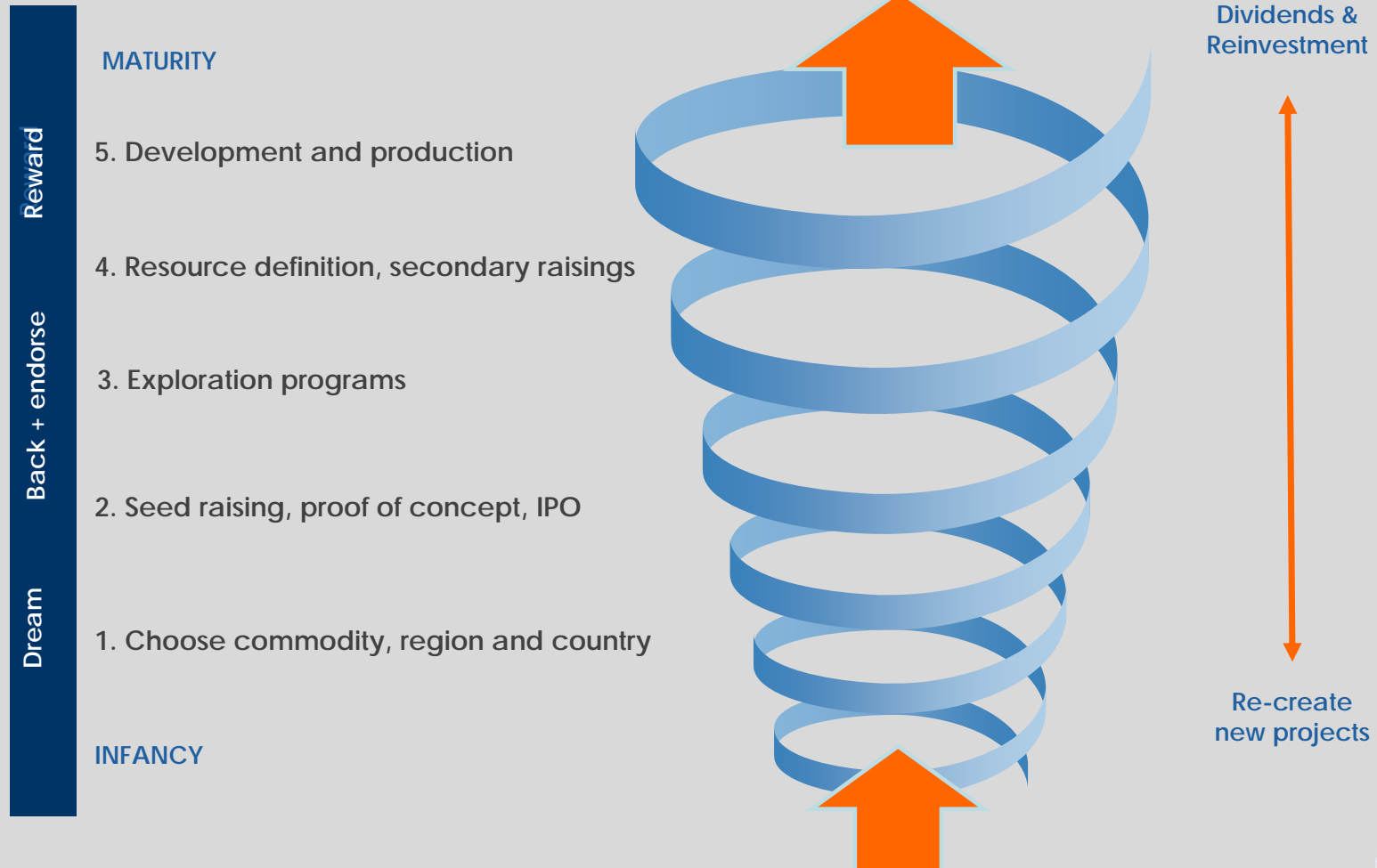
This presentation should read in conjunction with the audited financial statements of DGR Global, and where applicable, its other publicly available information such as market releases and presentations.



DGR Global is **not**
just another resource
company.

DGR Global is
a resource company
generator.

A CONTINUAL PIPELINE FROM IDEAS TO CASH

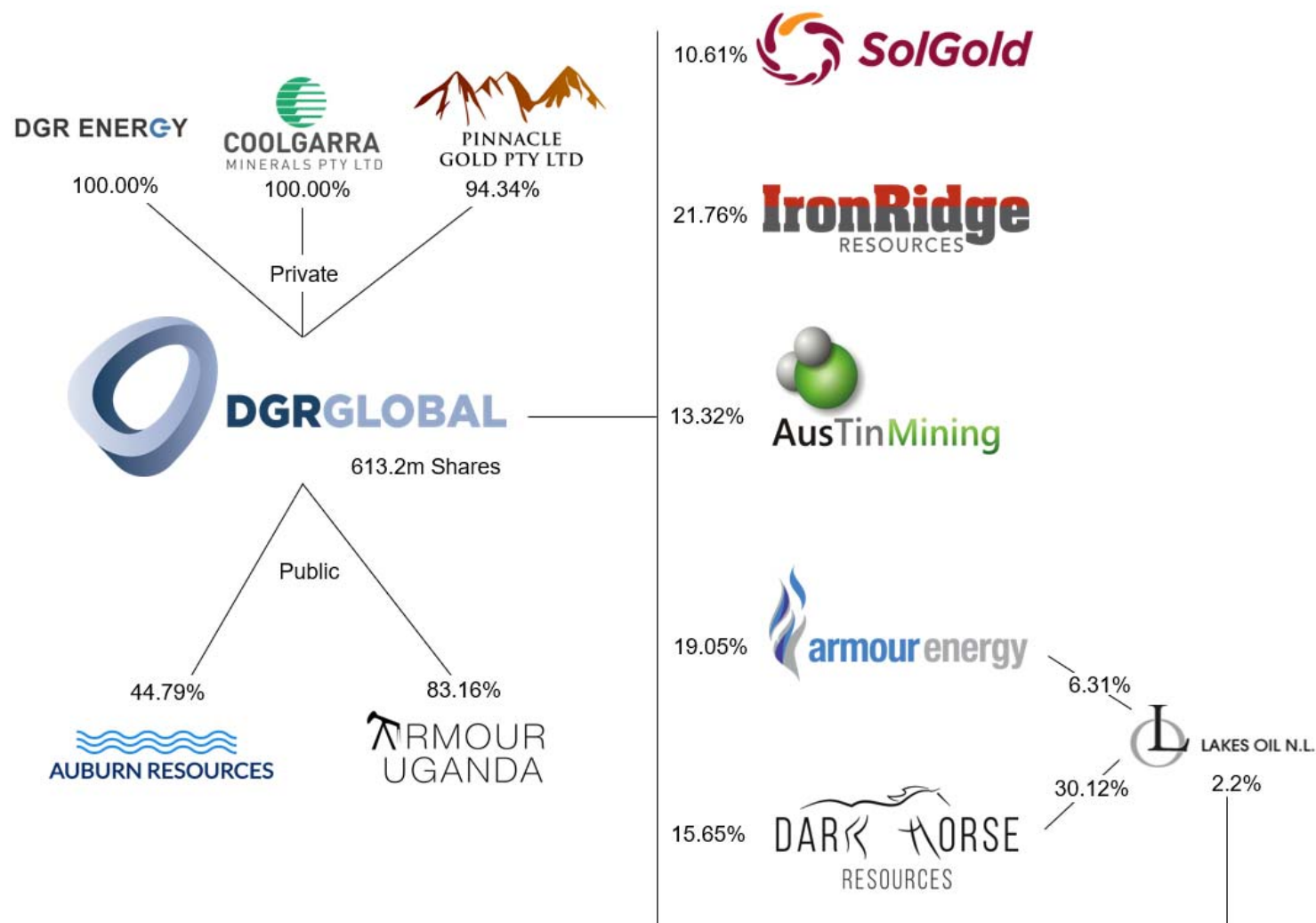


DGR GLOBAL BLUEPRINT

DGR Global offers one entry point for exposure to:

1. Diverse and desirous commodities. Including: Traditional resources (gold, copper, gas) and technology-driven resources (lithium, cobalt, tin).
2. A diverse range of operational jurisdictions. Large tenure positions over provinces.
3. Diverse assets, financial markets and international exchanges.
4. Long-term growth underpinned by forecast commodity demands.
5. Underlying projects ranging from infancy to maturity. Monetise at maturity.
6. Ongoing project and resource company generation.
7. Market and financial due diligence of project selection and advancement.
8. Track record (Nick Mather has had 9 companies taken-over and counting). Team of excellent geoscientists.
9. Co-investment with Tribeca Investment Partners.
10. Focus on value add through exploration.
11. Constant search for predictive patterns in data sets.

DGR GLOBAL GROUP STRUCTURE

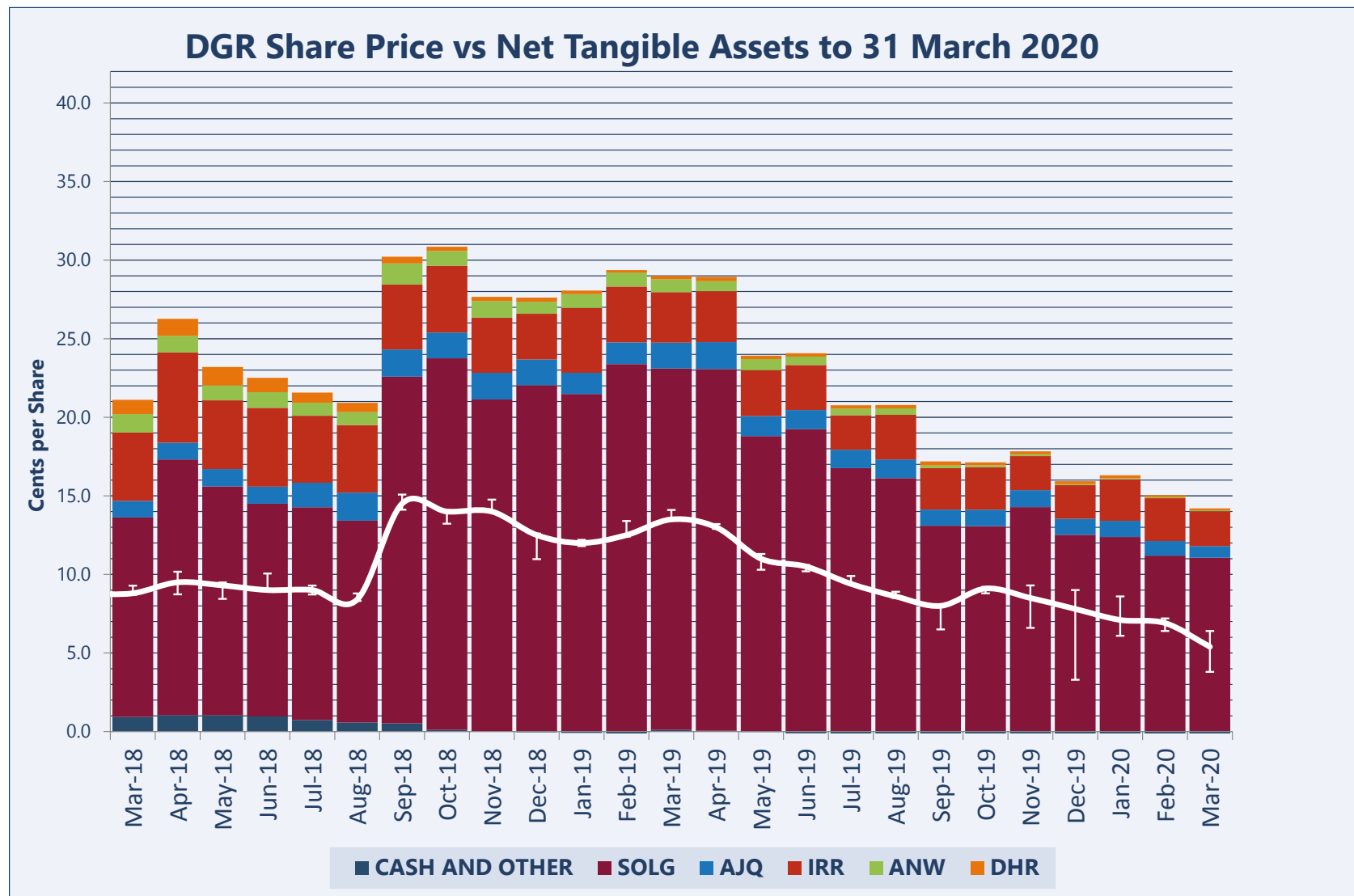


DGR GLOBAL IS MULTI JURISDICTIONAL

DGRGLOBAL Explore the World

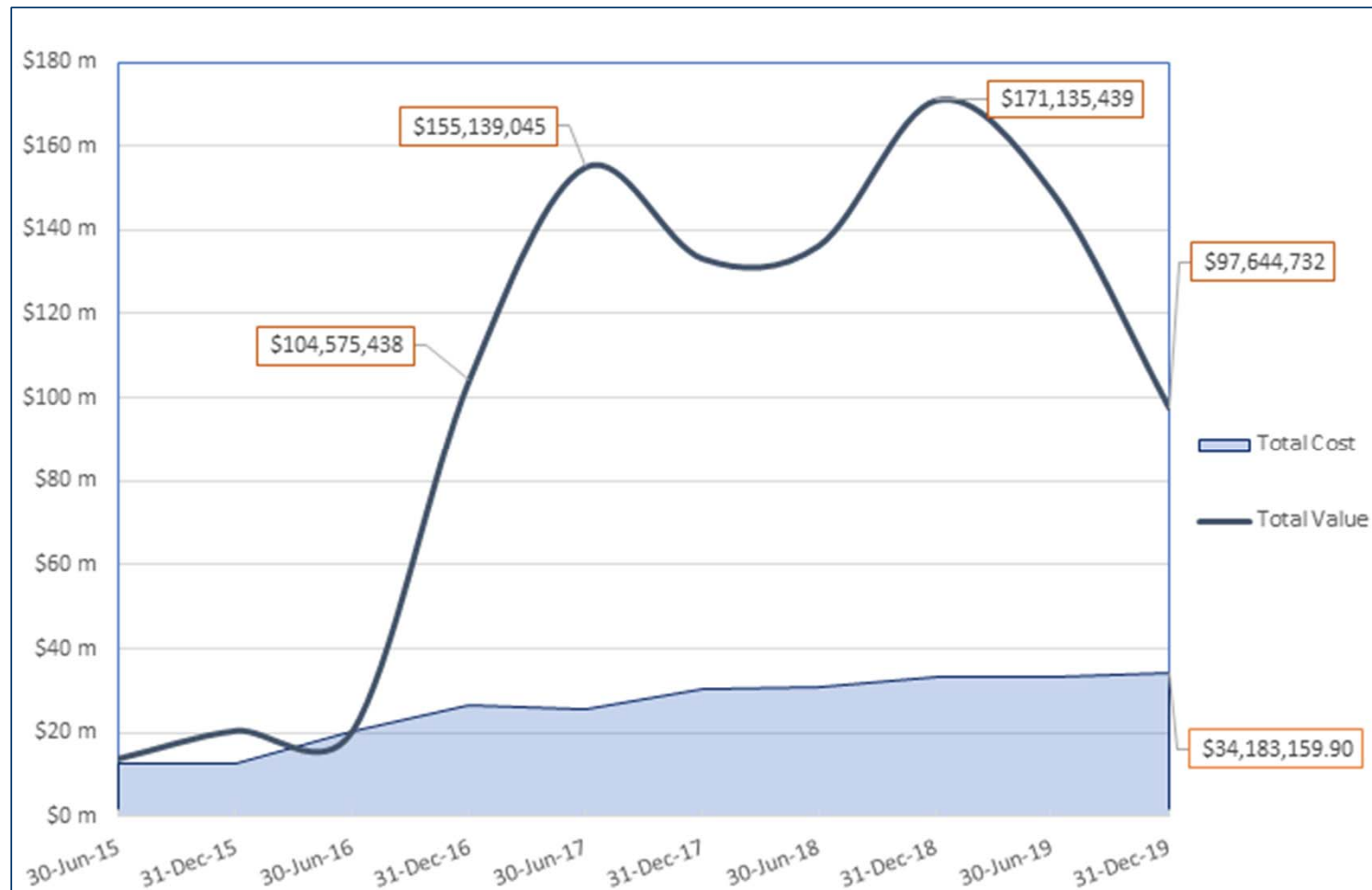


DGR's VALUE EXCEEDS PRICING



BETTER THAN A BANK

Over the last five years, DGR has created significant value for its shareholders





DGR GLOBAL LOOKS TO MEGA TRENDS FOR THE WORLD OF TOMORROW

Population Demographics and Social Changes:

- Increasing lifespans and living standards;
- Ageing population, slowing birth rates.

Emerging Technologies

Continual Urbanisation

Shifting Economic Powers

Environmental Stewardship and Sustainability

MICRO OUTLOOK TO 2050

- Every person currently consumes **16kgs** of extracted resources every day.
- In the Western World, this number is **57kgs** per person!
- Every day items: Phone (42 minerals), TV (35 minerals), Computer (30 minerals).

Currently, a person will require in their lifetime:

- 360kgs of **Lead**
- 680 kgs of **Copper**
- 14,800 kgs of **Iron**
- 340 kgs of **Zinc**
- 560,000 kgs of **Industrials**

These numbers are increasing!

MACRO PREDICTIONS TO 2050

- **United Nations** – India more populous than China by 2022.
- **BHP** – Mass market Electric Vehicles to gain traction in the second half of 2020.
- **United Nations** – World Population 8.6 Billion estimated by 2030.
- **PWC** – By 2040 the E7 economies may double the size of the G7 economies.
- **BP** – By 2040 over 2.5 Billion people will be lifted from low incomes.
- **BP** – In the lead-up to 2040 renewables & gas are the growth energy sources.
- **The Economist** – Continued growth of Asian economy towards 50% of the World economy by 2050.

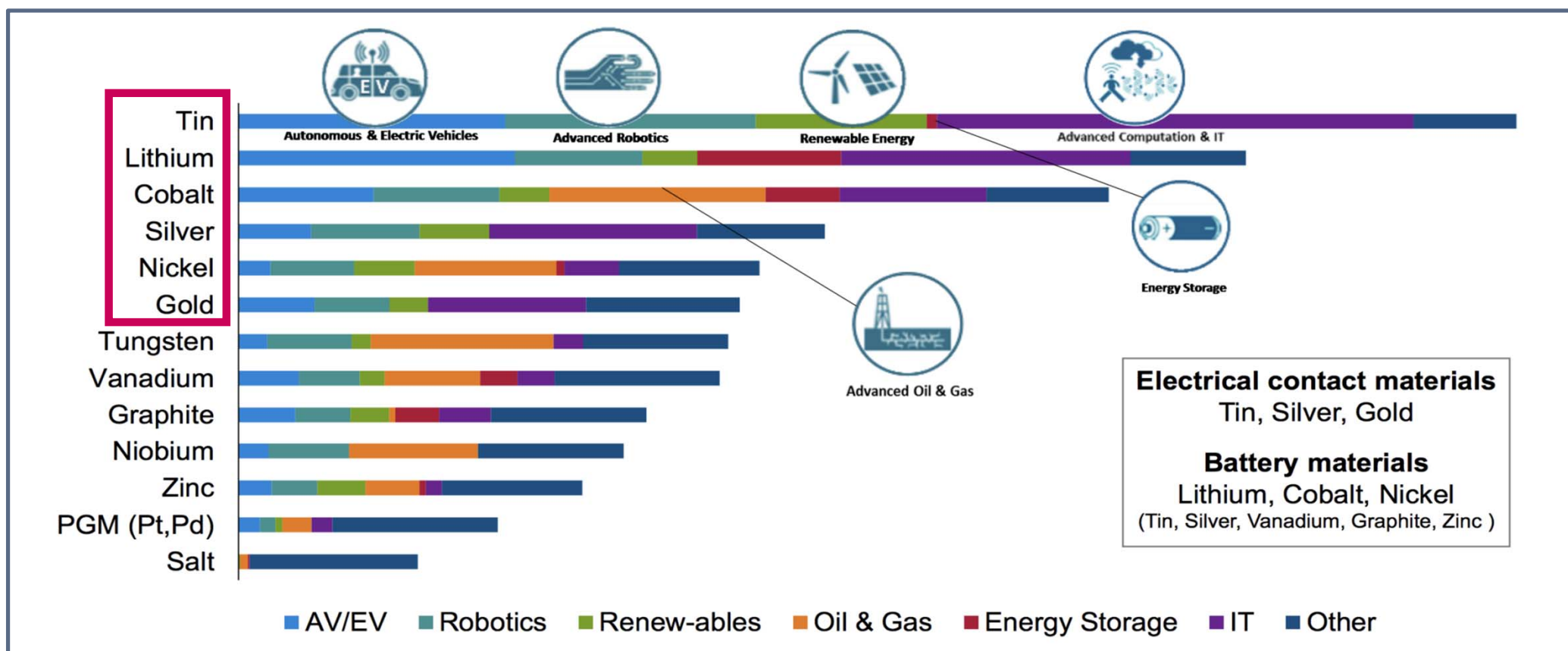
DGR IS COMMITTED TO EXPLORE FOR WHAT WE NEED TODAY AND FOR OUR FUTURE: GLOBAL TRENDS TO 2050

- **United Nations** – World population estimated to be 9.8 billion.
- **United Nations** – Double the number of people aged 60+ years.
- **United Nations** – Increasing life expectancies, particularly in emerging economies.
- **PWC** – 6 of the 7 largest economies are expected to be emerging countries.
- **PWC** – 32 economies will account for 85% of global GDP.

Common Themes:

- | | |
|-----------------------------------|---------------------|
| - Infrastructure | - Healthcare |
| - Building / housing construction | - Energy |
| - Growth sustainability | - Electrification |
| - Increased living standards | - Ageing population |

DGR GLOBAL IS ON THE FRONT FOOT OF THE EXPLORATION INDUSTRY



Source: Rio Tinto 2017

DGR GLOBAL IS MULTI COMMODITY FOCUSSED



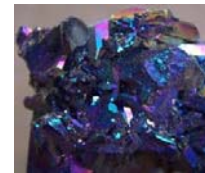
Copper
SolGold,
Auburn, Aus Tin



Lithium
IronRidge



Oil
Armour, DGR
(Uganda)



Cobalt
Aus Tin,
Auburn,
Coolgarra
(DGR)



Zinc
Auburn,
Ripple
(Armour)



Bauxite
IronRidge



Gas
Armour
(Lakes)



Gold
SolGold, IronRidge,
Dark Horse, Auburn,
Coolgarra, Pinnacle
(DGR)



Iron Ore
IronRidge



Tin
Aus Tin



Nickel
Auburn, Aus
Tin,
Coolgarra
(DGR)



Molybdenum
Auburn



OUR INVESTMENTS: COMPANY UPDATES AS AT 20 APRIL 2020

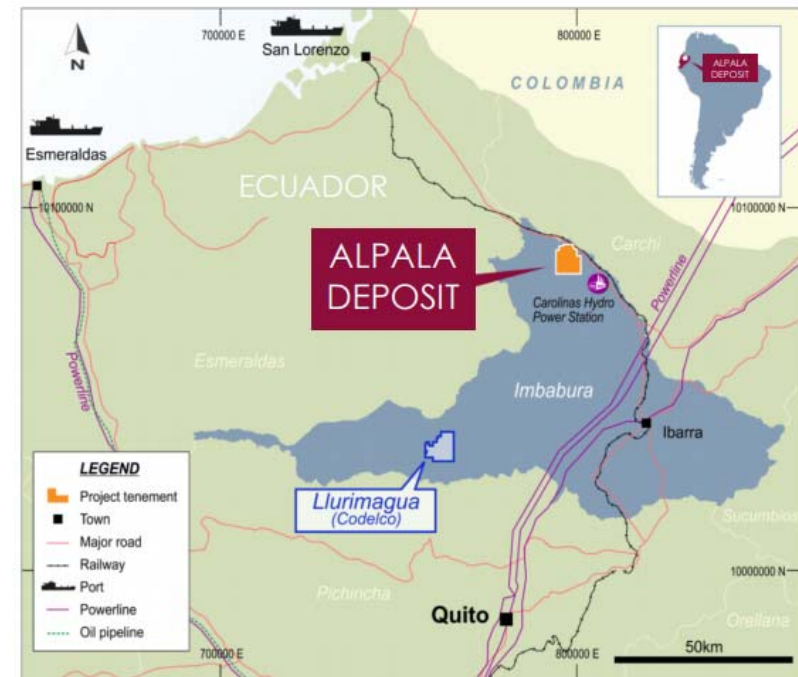
SolGold | Armour Energy | IronRidge Resources | Aus Tin | Dark Horse Resources

SOLGOLD

LSE / TSX: SOLG (10.61% owned by DGR)



- Listed on LSE and TSX (**SOLG** on both)
- Flagship Tier 1 copper-gold porphyry Alpala Project in northern Ecuador
- MRE#3 recently released (refer SolGold website) strengthening the economics of the Alpala Deposit
- Expressions of Interest received for off-take and funding deals
- Alpala Project has significant infrastructure advantages:
 1. Paved roads
 2. Deep water port
 3. Hydro power
 4. Reasonable altitude
- PFS currently underway and expected in Q3 2020
- 75 Regional concessions, and 13 priority projects
- **SolGold Market Cap:** 382 Million GBP



ARMOUR ENERGY

ASX: AJQ (19.05% owned by DGR)



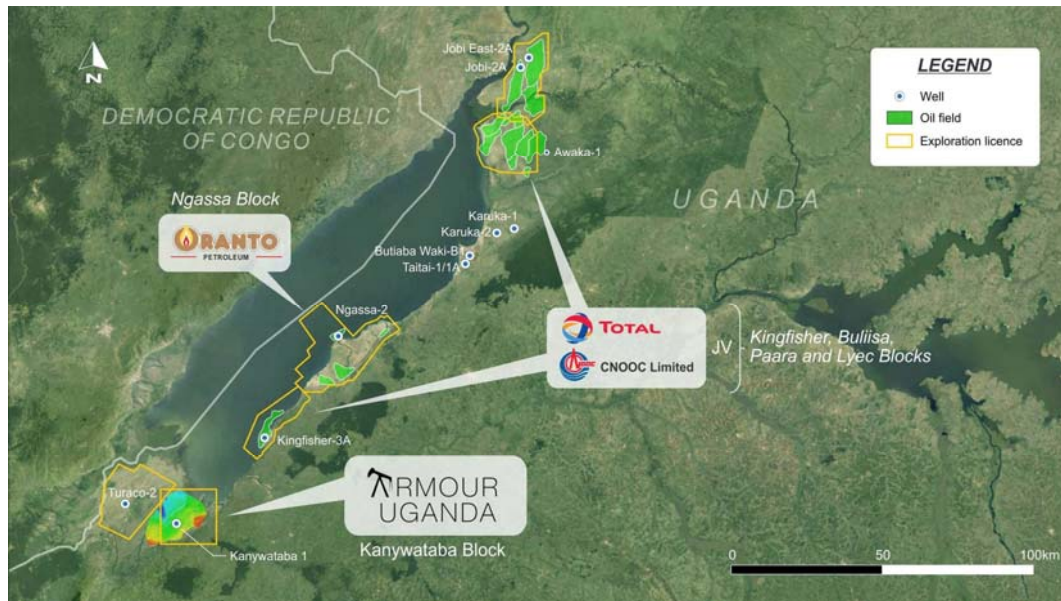
- Listed on ASX (**AJQ**)
- Kincora Project and all infrastructure acquired in 2015 and production re-started in late 2017
- Currently selling all Gas, LPG, Oil and Condensates produced
- Kincora Project includes over 2,000km² of exploration acreage and established resources
- Exposure (17%) to Armour Uganda's Oil Project
- Forecasts for gas as an energy source remain strong through to 2040 under international climate change scenarios
- Latest update: Binding Term Sheet for \$A95m South Nicholson Basin Farm-in by Santos
- Armour Energy STO have formally executed the farm-in agreement
- **Armour Energy Market Cap: 23 Million AUD**



ARMOUR UGANDA

Unlisted (83.16% owned by DGR)

- Highly prospective Rift Basin, Multi stacked play
- Uganda has 6 billion barrels of resources 1.8 billion barrels of reserves
- Drilling Success Rate of 85% from 121 wells, (102 wells encountered Hydrocarbons)
- 28 wells have been flow tested



Next Steps

- Capital raisings and stock market listing
- 2021 – first well to be drilled

Current Program

- Surface sampling
- 2D Seismic survey
- Data processing
- Basin study

IRONRIDGE RESOURCES

LSE(AIM): IRR (21.76% owned by DGR)

- Listed on LSE:AIM (**IRR**)
- African focused explorer and developer with gold and lithium projects in Ivory Coast, Ghana and Chad
- Major shareholders DGR Global 22%, Assore Limited 29% and Sumitomo Corporation 9.5%
- Extensive 3,584km² gold portfolio in Ivory Coast
- Highly encouraging first pass drill intersections at Zaranou
- 684km² lithium pegmatite portfolio in Ghana including an established JORC resource within 110km of port, 1km from highway and overhead powerlines
- Coarse spodumene resource; simple gravity beneficiation for battery grade lithium concentrate
- 900km² gold portfolio in Chad; new intrusion related gold province
- 3km² Dorothe gold mineralised footprint with highly encouraging mineralised trench samples
- **IronRidge Market Cap: 33 Million GBP**



DARK HORSE RESOURCES

ASX: DHR (15.65% owned by DGR)



- Listed on ASX (**DHR**)
- Divesting Argentine Gold properties. CA's with Newmont, Newcrest, Yamana, Austral Gold
- Sourcing new Gold and/or Copper project/s in Australia, Europe or North America
- Expecting to finalise by end April 2020, raise capital and progress
- **Dark Horse Resources Market Cap:** 5 Million AUD

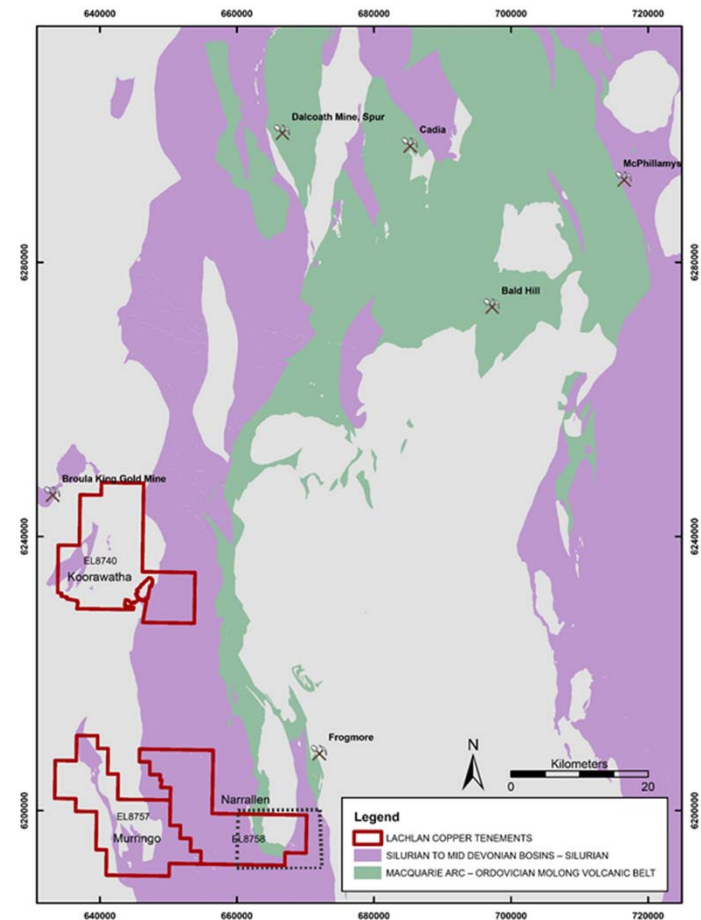


AUS TIN MINING

ASX: ANW (13.32% owned by DGR)



- Listed on ASX (ANW)
- DGR Global largest shareholder with 13.2 percent holding
- Aus Tin Mining focussed on critical minerals including (tin & cobalt) plus copper, silver & gold
- 100% ownership of world class Taronga Tin Project (NSW)
 - PFS completed highlighting technical & economic viability
 - 5th largest undeveloped tin reserve globally
 - First stage development fully approved & permitted and awaiting break of drought conditions
- 100% ownership of Mt Cobalt / Pembroke prospects (QLD)
 - Prospective for Ni/Co/Cu/Au along 4km periphery of porphyry
 - Upside potential with nickel sulphide at depth (IP/magnetic targets at Pembroke & Mt Cobalt)
- Recently announced farm-in on exploration licences located within eastern Lachlan Fold (NSW) targeting two styles of mineralisation:
 - Targeting copper porphyry within Macquarie Arc, same host of Cadia-Ridgeway (Cu-Au)
 - Targeting multi-million ounce McPhillamys style gold targets in Siluro-Devonian host
- **Aus Tin Mining Market Cap: 2.7 Million AUD**

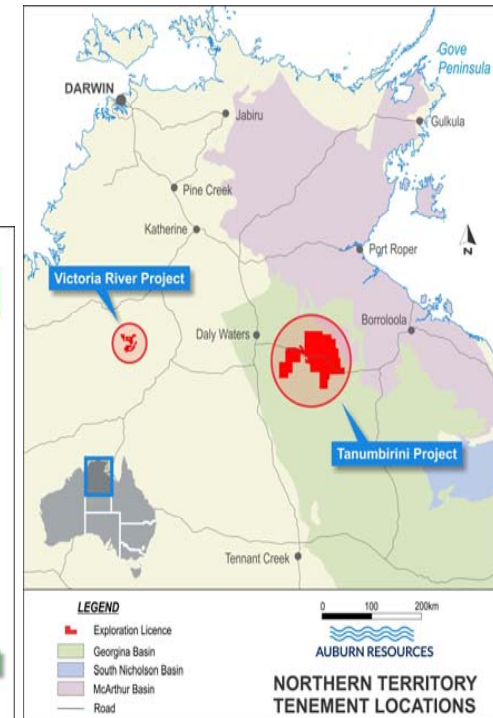
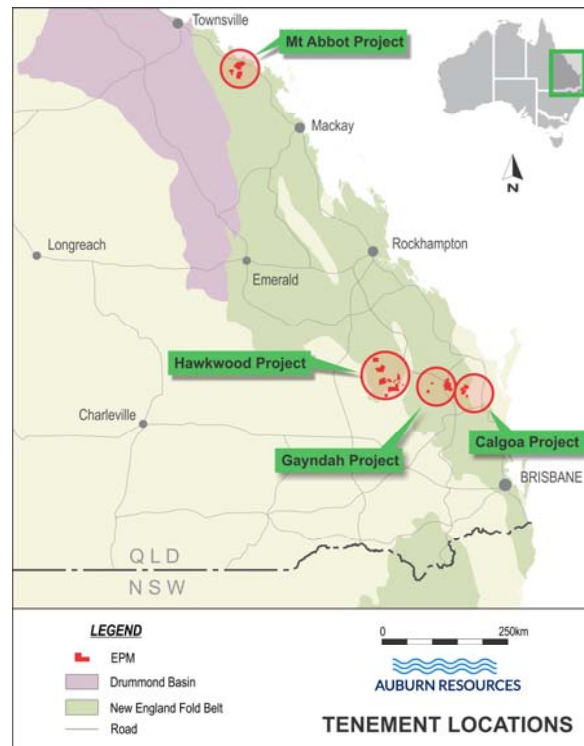


Latest Farm-In at Lachlan Fold Belts (NSW)

AUBURN RESOURCES

Unlisted (44.79% owned by DGR)

- Unlisted public company
- Auburn Resources is focused on the discovery and development of:
 - Copper
 - Gold
 - Nickel
 - Cobalt
 - Silver
 - Lead
 - Zinc
- Aiming for ASX listing in 2020
- The company holds a portfolio of 4 exploration project areas in Queensland and 2 in the Northern Territory





COMPANY BACKGROUND

EXPERIENCED AND CAPABLE BOARD



Nick Mather

Founder and Managing Director

35 years experience in exploration & resource company Management

Director on several resource company boards

Accomplished explorer with Outstanding discovery record



Brian Moller

Non-Executive Director

30 years experience

Partner at Brisbane based law firm Hopgood Ganim Lawyers

Chairman of AusTin Mining and serves as a Director on several boards



Vincent Mascolo

Non-Executive Director

Chief Executive Officer and Managing Director of IronRidge Resources

Mining engineer with over 25-years extensive experience

Vincent has diverse expertise in large scale infrastructure projects



Ben Cleary

Non-Executive Director

Portfolio Manager for Tribeca Investment Partners and is based in Singapore

Tribeca was founded in 1998 in Sydney and currently manages around \$3 billion

DEDICATED MANAGEMENT TEAM



Karl Schlobohm
Company Secretary



Priy Jayasuriya
Chief Financial Officer



Peter Burge
Group General Counsel



Pru Maclean
Business Development



Sarah Schuiringa
Marketing & Communications



John Bierling
Group Operations Manager



Matthew Cave
Group Financial Controller

DGR GLOBAL CONTACT POINTS

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ASX:DGR