



ASX announcement

Commonwealth Bank of Australia – CNY \$1,000,000,000 5.15% Subordinated Notes due 11 March 2025 ISIN XS1200840111 (the Notes)

05 February 2020 (SYDNEY): The attached letter was issued by the Commonwealth Bank of Australia on 04 February 2020 to noteholders of the Notes described above. This ASX announcement is made in accordance with ASX Listing Rule 3.17.

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The release of this announcement was authorised by Kara Nicholls, Group Company Secretary.

Commonwealth Bank Australia

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04 February 2020

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Attention: Corporate Actions, Corporate Trust & Agency Group

Dear Sirs

Commonwealth Bank of Australia
CNY 1,000,000,000 due 11 March 2025
CBA EMTN Series 5815 - ISIN XS1200840111

Commonwealth Bank of Australia hereby irrevocably gives notice to the holders of the above Notes that it is exercising its option under Condition 7.3 of the above Notes to redeem all the Notes at their Optional Redemption Amount on the Optional Redemption Date falling on 11 March 2020.

Please email your confirmation of receipt to groupfunding@cba.com.au

Yours faithfully

For and on behalf of
Commonwealth Bank of Australia